

## Northern Ireland Construction Bulletin 1 October to 31 December 2006

10<sup>th</sup> May 2007



Commerce, Energy and Industry

STATISTICAL BULLETIN



**A National Statistics Publication** 

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## Northern Ireland Construction Bulletin 1 October to 31 December 2006

### Introduction

The Northern Ireland Construction Bulletin is produced by the Central Survey Unit of the Northern Ireland Statistics and Research Agency, on behalf of the Department of Finance and Personnel.

The Bulletin contains information on the value of Construction Output in Northern Ireland. These figures are derived from the Northern Ireland Quarterly Construction Enquiry (QCE). This is a statutory survey of construction firms operating in Northern Ireland. Each quarter a sample of construction firms are asked to provide details of the value of construction activity they have undertaken in a specified period. The QCE principally produces the Index of Construction, which is an estimate of the volume of construction output. It is an important economic indicator, which contributes to the calculation of UK GDP.

Additional information on the Northern Ireland Construction Industry is also contained in the Bulletin. This information is provided by the Statistics Research Branch of the Department of Enterprise, Trade and Investment and the Health and Safety Executive Northern Ireland (from a variety of survey sources).

## **Key Findings**

The key findings from the QCE covering the period 1 October – 31 December 2006 were as follows:

- The seasonally adjusted Index of Construction was 102.2, up 1.5 points on the previous quarter (100.7) and up 8.0 points on the corresponding quarter in 2005 (94.2) (Table 1.1)
- The estimated seasonally adjusted value of construction output (at 2000 prices) was £566 million, an increase of 1.4% (£8 million) on the previous quarter (£558 million) and an increase of 8.4% on the corresponding quarter in 2005 (£522 million) (Table 1.7)

## **Chapter 1 Output**

Figures are provisional and subject to revisions to take account of the most recent information and more upto-date seasonal factors (see Notes to Editor)

Table	1.1 Index of C	Construction	
		1	Index 2000=100
Ye	ar / Quarter	Unadjusted	Seasonally Adjusted
2000	Jan - Mar	101.2	99.8
	Apr - Jun	103.6	103.6
	Jul - Sep	101.5	101.5
	Oct - Dec	93.6	94.8
2001	Jan - Mar	109.2	108.4
	Apr - Jun	100.4	99.5
	Jul - Sep	99.4	99.6
	Oct - Dec	99.0	100.2
2002	Jan - Mar	95.3	95.1
	Apr - Jun	95.8	94.6
	Jul - Sep	90.4	90.6
	Oct - Dec	87.8	88.9
2003	Jan - Mar	90.4	90.3
	Apr - Jun	94.8	93.7
	Jul - Sep	95.9	95.9
	Oct - Dec	93.0	94.3
2004	Jan - Mar	91.1	90.9
	Apr - Jun	94.1	93.2
	Jul - Sep	88.6	88.3
	Oct - Dec	89.5	90.9
2005	Jan - Mar	93.2	92.7
	Apr - Jun	93.5	93.0
	Jul - Sep	95.7	95.2
	Oct - Dec	92.6	94.2
2006	Jan - Mar	98.7	97.9
	Apr - Jun	96.4	96.2
	Jul - Sep	101.4	100.7
	Oct - Dec	100.4	102.2

Figure 1.1 Index of Construction Quarters ending March 2000 to December 2006

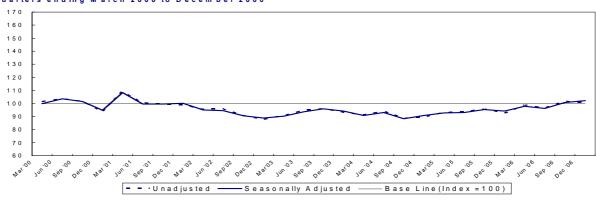
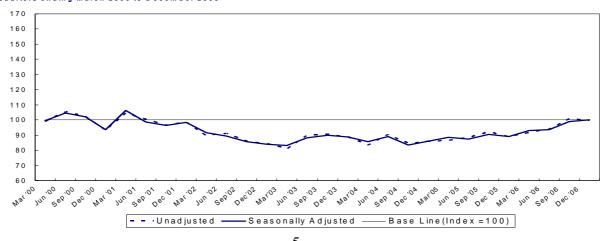


Table 1	I.2 Index of Ne	w Work <sup>1</sup>	
			Index 2000=100
Yea	ar / Quarter	Unadjusted	Seasonally Adjusted
2000	Jan - Mar	98.9	99.4
	Apr - Jun	105.3	104.5
	Jul - Sep	102.4	102.1
	Oct - Dec	93.3	93.4
2001	Jan - Mar	104.6	106.2
	Apr - Jun	100.3	98.7
	Jul - Sep	96.3	96.3
	Oct - Dec	98.5	98.4
2002	Jan - Mar	89.5	91.6
	Apr - Jun	91.2	89.3
	Jul - Sep	86.0	85.8
	Oct - Dec	84.2	84.0
2003	Jan - Mar	80.9	83.0
	Apr - Jun	89.9	88.3
	Jul - Sep	90.4	89.8
	Oct - Dec	88.9	88.8
2004	Jan - Mar	83.4	85.6
	Apr - Jun	90.4	89.1
	Jul - Sep	84.5	83.4
	Oct - Dec	85.6	85.8
2005	Jan - Mar	86.6	88.5
	Apr - Jun	88.1	87.4
	Jul - Sep	92.0	90.4
	Oct - Dec	88.6	89.1
2006	Jan - Mar	91.4	93.1
	Apr - Jun	93.8	93.5
	Jul - Sep	100.9	98.8
	Oct - Dec	99.4	100.2

<sup>1</sup> New work relates to new construction including housing, factory and office extensions, major reconstruction, major alteration, site preparation and demolition



#### Figure 1.2 Index of New Work Quarters ending March 2000 to December 2006

Table 1	.3 Index of Rep	air and Maintenance	1
			Index 2000=100
Ye	ar / Quarter	Unadjusted	Seasonally Adjusted
2000	Jan - Mar	112.9	100.2
	Apr - Jun	94.8	99.8
	Jul - Sep	97.1	99.3
	Oct - Dec	95.4	102.0
2001	Jan - Mar	132.8	116.9
	Apr - Jun	100.7	105.7
	Jul - Sep	115.4	117.9
	Oct - Dec	101.5	109.8
2002	Jan - Mar	125.1	109.3
	Apr - Jun	119.9	125.6
	Jul - Sep	113.5	116.4
	Oct - Dec	106.0	115.1
2003	Jan - Mar	139.4	121.1
	Apr - Jun	120.0	125.7
	Jul - Sep	124.5	128.4
	Oct - Dec	114.0	123.6
2004	Jan - Mar	130.7	113.2
	Apr - Jun	113.1	118.4
	Jul - Sep	109.3	113.5
	Oct - Dec	109.3	117.7
2005	Jan - Mar	127.1	110.2
	Apr - Jun	121.4	127.0
	Jul - Sep	114.9	120.2
	Oct - Dec	113.0	120.8
2006	Jan - Mar	136.2	118.2
	Apr - Jun	109.7	114.6
	Jul - Sep	103.9	109.1
	Oct - Dec	105.4	112.1

<sup>1</sup> Repair & Maintenance includes all on-site work not defined as new construction.

Figure 1.3 Index of Repair and Maintenance Quarters ending March 2000 to December 2006

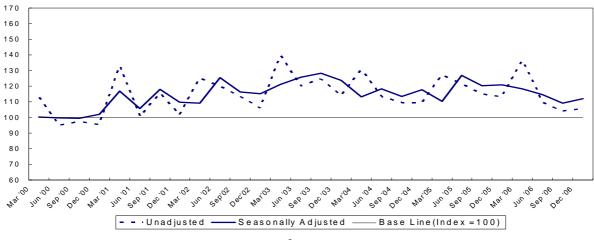
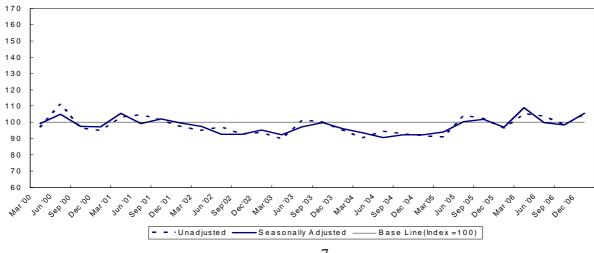


Table 1.	4 Index of Hous	sina <sup>1</sup>	
			Index 2000=100
Yea	ar / Quarter	Unadjusted	Seasonally Adjusted
2000	Jan - Mar	97.1	99.2
	Apr - Jun	111.4	105.1
	Jul - Sep	96.5	97.6
	Oct - Dec	95.0	97.4
2001	Jan - Mar	103.1	105.6
	Apr - Jun	104.7	99.1
	Jul - Sep	101.4	102.0
	Oct - Dec	97.3	99.4
2002	Jan - Mar	95.0	97.6
	Apr - Jun	97.1	92.5
	Jul - Sep	92.6	92.7
	Oct - Dec	93.4	95.1
2003	Jan - Mar	89.8	92.4
	Apr - Jun	101.3	97.2
	Jul - Sep	100.0	99.7
	Oct - Dec	94.9	96.1
2004	Jan - Mar	90.4	93.5
	Apr - Jun	94.3	90.7
	Jul - Sep	92.9	92.4
	Oct - Dec	91.4	92.3
2005	Jan - Mar	90.9	94.2
	Apr - Jun	104.4	100.5
	Jul - Sep	102.1	101.8
	Oct - Dec	96.3	96.9
2006	Jan - Mar	105.2	109.1
	Apr - Jun	103.7	99.9
	Jul - Sep	98.8	98.5
	Oct - Dec	104.9	105.4

<sup>1</sup> Housing relates to all housing construction activity, both private and public sector.



#### Figure 1.4 Index of Housing Quarters Ending March 2000 to December 2006

	.5 Index of Infra		Index 2000=100
Yea	ar / Quarter	Unadjusted	Seasonally Adjusted
2000	Jan - Mar	115.7	108.6
	Apr - Jun	108.2	113.9
	Jul - Sep	98.7	96.4
	Oct - Dec	78.2	81.1
2001	Jan - Mar	96.7	92.1
	Apr - Jun	64.2	66.4
	Jul - Sep	75.8	74.3
	Oct - Dec	97.7	101.4
2002	Jan - Mar	87.7	84.3
	Apr - Jun	95.8	97.9
	Jul - Sep	108.9	106.7
	Oct - Dec	105.7	109.8
2003	Jan - Mar	112.4	109.1
	Apr - Jun	119.2	121.1
	Jul - Sep	118.8	115.6
	Oct - Dec	105.4	110.0
2004	Jan - Mar	113.0	110.0
	Apr - Jun	108.4	110.1
	Jul - Sep	103.7	99.8
	Oct - Dec	108.2	114.0
2005	Jan - Mar	140.7	137.1
	Apr - Jun	107.7	109.7
	Jul - Sep	132.6	126.2
	Oct - Dec	116.4	124.1
2006	Jan - Mar	117.4	113.7
	Apr - Jun	123.4	126.7
	Jul - Sep	155.4	146.9
	Oct - Dec	117.9	126.2

#### Figure 1.5 Index of Infrastructure Quarters Ending March 2000 to September 2006

air transport, railways, harbours and waterways

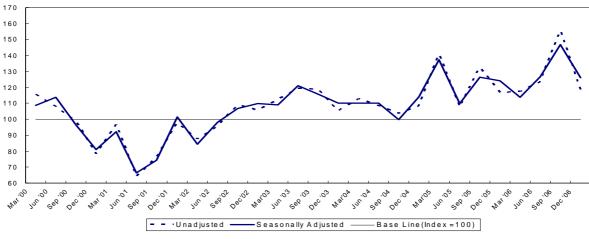
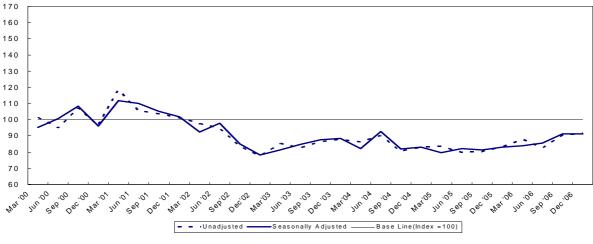


Table 1.	6 Index of Othe	er Work <sup>1</sup>	
			Index 2000=100
Year	/ Quarter	Unadjusted	Seasonally Adjusted
2000	Jan - Mar	101.6	95.4
	Apr - Jun	94.9	100.6
	Jul - Sep	107.1	108.4
	Oct - Dec	96.2	96.2
2001	Jan - Mar	118.3	111.7
	Apr - Jun	105.4	109.9
	Jul - Sep	103.6	105.1
	Oct - Dec	101.1	101.7
2002	Jan - Mar	97.5	92.4
	Apr - Jun	94.6	97.7
	Jul - Sep	83.6	85.0
	Oct - Dec	77.7	78.3
2003	Jan - Mar	85.4	81.2
	Apr - Jun	82.4	84.7
	Jul - Sep	86.2	87.7
	Oct - Dec	88.0	88.4
2004	Jan - Mar	86.2	82.2
	Apr - Jun	90.1	92.8
	Jul - Sep	80.5	81.8
	Oct - Dec	82.8	83.0
2005	Jan - Mar	83.3	79.5
	Apr - Jun	79.5	82.2
	Jul - Sep	80.2	81.3
	Oct - Dec	82.9	82.9
2006	Jan - Mar	87.7	83.8
	Apr - Jun	82.4	85.6
	Jul - Sep	90.3	91.2
	Oct - Dec	91.6	91.3

#### Figure 1.6 Index of Other Work Quarters Ending March 2000 to December 2006



<sup>1</sup>Other work includes factories, warehouse, oil, steel, gas and coal, school, colleges, offices, banks, shops,

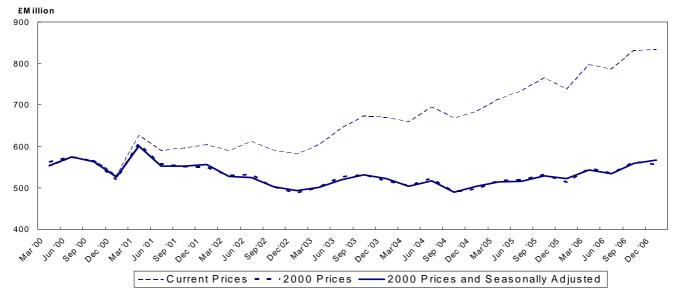
universities, entertainment, agriculture, health, welfare, garages and miscellanous.

Figures are provisional and subject to revisions to take	Table 1.7 Value	e of Construct	ion Output	
account of the most recent information and more up- to-date seasonal factors (see Notes to Editor)	Year / Quarter	Current prices (£ Million)	2000 prices (£ Million)	2000 prices and Seasonally Adjusted (£ Million)
	2000 Jan - Mar	551	561	553
	Apr - Jun	572	574	574
	Jul - Sep	565	563	563
	Oct - Dec	529	519	526
	Total	2,218	2,218	2,217
	2001 Jan - Mar	626	605	601
	Apr - Jun	590	556	552
	Jul - Sep	595	551	552
	Oct - Dec	604	549	556
	Total	2,415	2,261	2,261
	2002 Jan - Mar	589	528	527
	Apr - Jun	612	531	525
	Jul - Sep	591	501	502
	Oct - Dec	581	487	493
	Total	2,372	2,046	2,047
	2003 Jan - Mar	604	501	501
	Apr - Jun	643	526	519
	Jul - Sep	673	532	532
	Oct - Dec	669	515	523
	Total	2,589	2,075	2,074
	2004 Jan - Mar	659	505	504
	Apr - Jun	693	521	517
	Jul - Sep	667	491	489
	Oct - Dec	684	496	504
	Total	2,703	2,013	2,014
	2005 Jan - Mar	713	517	514
	Apr - Jun	733	519	516
	Jul - Sep	764	531	528
	Oct - Dec	737	513	522
	Total	2,948	2,079	2,080
	2006 Jan - Mar	796	547	543
	Apr - Jun	786	534	533
	Jul - Sep	831	562	558
	Oct - Dec Total	832 <b>3,245</b>	556 <b>2,200</b>	566 <b>2,201</b>
		5,245	2,200	2,201

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### Figure 1.7 Value of Construction Output

Quarters Ending March 2000 to December 2006



### Table 1.8 (a) Output<sup>1</sup>

Current Prices			-											-
			Other Ne		non-housi			Repair a	and Mair	tenance				
					New Work	exc								
	New ho	busing		intrast	ructure			Housing		Other Wo	r K		•	
YEAR/														
QUARTER			Infra -		Private	Private	All New			Infra -	<b>_</b>		All Repair &	
						Commercial	Work						maintenance	
2000 Jan - Mar	24.2	162.8	56.0	90.7	22.9	94.4	451.1	23.8	19.6	15.8	31.0	9.6	99.8	550.9
Apr - Jun	22.4	205.8	54.5	93.5	27.3	84.5	488.1	21.0	20.9	13.9	17.4	11.2	84.4	572.5
Jul - Sep	20.4	172.8	53.2	114.0	20.3	96.0	476.7	18.6	20.4	9.8	25.2	14.7	88.6	565.4
Oct - Dec	20.4	181.3	33.0	91.2	18.8	96.7	441.4	16.6	14.1	17.4	22.4	17.0	87.5	528.9
2001 Jan - Mar	26.4	190.3	44.4	114.5	21.1	107.7	504.3	23.3	19.0	18.3	34.9	26.7	122.1	626.4
Apr - Jun	30.2	199.6	31.9	120.4	18.6	96.0	496.8	21.5	18.8	9.3	18.7	24.4	92.8	589.6
Jul - Sep	25.7	196.4	33.5	119.2	12.0	99.4	486.3	24.9	18.6	16.6	25.3	23.8	109.2	595.4
Oct - Dec	29.4	195.8	48.3	102.2	19.2	112.7	507.6	18.5	17.7	17.8	26.9	15.1	96.0	603.7
2002 Jan - Mar	32.8	173.5	43.7	91.4	23.3	105.3	470.0	33.4	17.6	16.2	35.4	16.1	118.7	588.7
Apr - Jun	36.7	188.4	46.7	93.3	22.3	108.9	496.4	34.9	17.2	19.3	25.2	18.5	115.2	611.6
Jul - Sep	29.8	197.6	51.0	89.0	20.8	88.6	476.7	30.3	14.7	24.8	21.9	22.1	113.8	590.5
Oct - Dec	32.3	197.0	49.1	74.1	33.6	88.5	474.7	31.4	17.4	24.1	20.6	13.1	106.7	581.4
2003 Jan - Mar	27.4	184.1	54.7	96.9	20.2	79.9	463.2	35.0	24.2	24.8	39.9	16.9	140.8	604.1
Apr - Jun	27.8	229.3	59.6	82.7	33.1	88.6	521.0	32.5	22.7	24.6	25.4	17.2	122.4	643.3
Jul - Sep	27.7	247.0	58.8	96.8	17.9	94.4	542.5	26.6	28.0	24.0	31.4	20.4	130.4	672.9
Oct - Dec	30.3	240.8	51.7	109.6	22.4	93.4	548.4	29.4	21.6	22.8	27.4	18.9	120.2	668.6
				404 5										
2004 Jan - Mar	25.4 26.6	230.8	49.0 51.0	101.5 101.1	19.8	94.0	520.5	29.3 32.4	24.8 19.9	31.6 26.6	37.0	15.6 18.2	138.2 120.9	658.7 693.4
Apr - Jun Jul - Sep		252.5 249.6	51.0	94.4	22.9 20.1	118.3 101.2	572.5 545.7	32.4 30.5	22.0	26.6 24.9	23.8 26.6	18.2	120.9	693.4 667.3
Oct - Dec	29.0 29.0	249.8 252.3	50.8 61.0	94.4 101.9	17.7	101.2	545.7 561.8	30.5 32.1	22.0 19.7	24.9 19.9	20.0 31.9	17.7	121.8	683.6
									-					
2005 Jan - Mar Apr - Jun	34.2 36.0	248.0 292.3	79.3 58.4	110.0 97.4	18.9 19.3	80.3 93.2	570.6 596.5	37.0 35.8	15.2 23.7	27.3 25.1	43.4 30.5	19.8 21.9	142.7 137.0	713.3 733.5
Jul - Sep	30.0	292.3	56.4 75.4	97.4 106.4	19.3	93.2 98.3	596.5 629.1	35.8 26.5	23.7	30.5	27.5	21.9	137.0	733.5
Oct - Dec	51.4	260.2	69.7	88.4	15.9	118.3	603.9	28.7	23.9	25.1	27.7	28.0	133.4	737.3
2006 Jan - Mar	47.3	290.6	72.5	90.7	16.8	115.8	633.7	32.2	34.5	24.1	39.5	31.9	162.2	795.9
Apr - Jun	50.9	290.0	81.0	90.7 85.1	15.1	128.0	653.6	32.2 33.7	26.2	24.1	25.8	24.7	132.0	795.9
Jul - Sep	47.7	289.2	112.0	95.6	23.6	134.0	702.0	21.4	31.3	19.5	33.4	23.3	128.9	830.9
Oct - Dec	58.5	300.2	82.1	100.7	28.3	130.5	700.4	28.2	27.4	19.1	20.9	36.5	132.1	832.5

<sup>1</sup> Includes output by contractors and public sector direct labour departments

Table 1.8 (b)														
Constant (200	0) Prices	and Seas						D a m a in	and Mark					
			OtherNe		non-housir Iew Work e		-	Repair	and Mai					
	New ho	usina		infrastr				Housing Other Work						
YEAR/							All		Ĩ				All Repair	
QUARTER			Infra -		Private	Private	New			Infra -			& Mainte-	All
QUARTER	Public	Private	structure	Public	Industrial	Commercial	Work <sup>2</sup>	Public	Private	structure	Public	Private	nance <sup>2</sup>	Work <sup>2</sup>
2000 Jan - Mar	24.3	166.8	57.3	94.0	18.9	100.7	461.5	23.9	21.2	11.6	24.4	9.9	90.2	553.4
Apr - Jun	22.7	198.8	54.5	95.2	29.1	91.9	485.3	20.6	19.9	17.8	22.2	11.3	89.9	574.5
Jul - Sep	20.4	173.8	53.0	112.3	23.0	92.6	474.3	18.9	20.8	10.0	28.0	14.9	89.5	562.9
Oct - Dec	20.0	182.2	32.5	87.7	19.2	87.6	433.8	16.5	13.6	19.9	21.5	16.1	91.9	525.7
2001 Jan - Mar	25.4	183.1	43.4	109.2	18.6	108.8	493.3	22.5	19.6	13.0	26.6	26.6	105.3	601.2
Apr - Jun	28.7	180.2	31.6	111.3	20.6	97.2	458.1	20.5	17.3	11.4	23.0	23.5	95.2	551.9
Jul - Sep	24.2	178.9	32.4	107.7	14.1	88.8	446.9	24.3	18.2	16.5	26.8	23.5	106.2	552.3
Oct - Dec	26.8	176.1	45.1	91.6	18.6	94.8	457.0	18.0	16.6	19.3	25.2	13.8	98.9	555.7
2002 Jan - Mar	28.8	152.9	40.3	81.4	17.9	95.7	425.4	31.1	17.5	11.4	26.3	15.8	98.4	527.1
Apr - Jun	31.8	150.5	42.7	83.1	20.0	100.7	414.7	32.0	15.2	21.8	29.6	17.0	113.1	524.7
Jul - Sep		157.1	47.0	78.0	19.4	71.7	398.4	27.9	13.5	23.5	21.5	20.6	104.8	502.4
Oct - Dec		156.5	45.6	63.1	27.4	68.4	390.2	28.8	15.7	23.8	18.5	11.3	103.7	492.7
2003 Jan - Mar	22.8	141.7	49.3	80.3	14.6	67.2	385.4	30.3	22.3	16.9	27.6	15.7	109.1	500.6
Apr - Jun	22.7	169.6	54.0	68.0	28.0	78.5	410.0	28.2	18.9	25.3	28.4	14.9	113.2	519.3
Jul - Sep	22.0	171.8	54.9	79.6	17.3	73.7	416.8	23.5	24.7	21.9	28.8	18.0	115.7	531.8
Oct - Dec	23.6	163.7	47.5	88.3	19.0	68.5	412.4	26.2	19.0	20.6	24.1	15.8	111.3	522.6
2004 Jan - Mar	19.2	153.5	44.9	80.7	15.2	73.7	397.3	23.8	21.4	21.5	24.2	13.8	102.0	503.9
Apr - Jun	20.2	160.5	46.5	78.3	19.5	98.8	413.9	26.8	16.0	25.3	25.4	15.1	106.7	516.8
Jul - Sep	22.3	158.6	45.9	71.2	19.3	75.6	387.4	25.5	18.1	21.3	22.7	14.3	102.3	489.4
Oct - Dec	21.2	159.2	52.8	75.4	14.6	72.2	398.4	27.5	16.9	16.3	27.4	14.8	106.0	503.8
2005 Jan - Mar	24.7	154.2	67.6	80.4	14.5	61.2	411.0	27.9	12.0	18.4	26.2	16.4	99.2	513.9
Apr - Jun	24.5	177.2	48.5	69.9	15.7	74.7	405.9	27.9	18.2	21.9	31.1	17.3	114.4	515.7
Jul - Sep	24.1	180.2	61.0	75.5	11.0	72.8	419.8	21.3	18.7	24.3	22.0	19.8	108.2	528.0
Oct - Dec	37.0	159.5	55.0	63.5	12.7	84.6	413.9	23.4	19.7	19.0	23.2	22.3	108.8	522.3
2006 Jan - Mar	32.2	173.0	56.5	65.5	12.9	86.1	432.4	22.5	25.1	16.0	22.1	24.7	106.5	542.9
Apr - Jun	33.5	169.6	62.4	61.1	11.8	98.1	434.1	24.4	19.1	17.0	24.5	18.4	103.3	533.3
Jul - Sep	28.6	167.6	84.7	67.0	22.8	97.2	458.9	16.6	23.0	14.3	25.6	16.0	98.2	558.2
Oct - Dec	40.5	176.6	61.2	69.8	22.0	91.8	465.0	21.8	21.5	13.7	16.8	28.1	100.9	566.4

<sup>1</sup> Includes output by contractors and public sector direct labour departments

<sup>2</sup> See notes to Editor (Paragraph 7)

# Table 1.9 Output<sup>1</sup> (Private Contractors only) by Stratum<sup>2</sup> of Firm Current Prices (£million)

							4th Quart	ter 2006							
				Other Nev	v Work n	on-housing	g		Repair a	and Maiı	ntenance				
		New ho	using			Other New Work exc infrastructure			Housing		Other Work				
Stratum of Firm	Annual Turnover (£'000)	Public	Private	Infra - structure	Public	Private Industrial	Private Commercial	All New Work	Public	Private	Infra- structure	Public	Private	All Repair & maintenance	All Work
1	0-124	0.0	4.7	1.5	0.9	0.0	1.7	8.8	2.9	5.9	0.0	0.4	4.8	14.0	22.9
2	125-549	0.1	51.7	4.4	4.0	0.0	7.9	68.1	0.1	14.5	1.6	4.0	14.5	34.8	102.9
3	550-2,099	14.2	87.2	2.7	5.8	7.1	24.9	141.9	16.1	5.2	1.1	2.1	7.0	31.5	173.4
4	2,100-5,249	18.7	59.5	7.0	20.5	8.4	18.2	132.2	5.2	0.9	2.4	2.4	3.2	14.0	146.2
5	5,250-10,499	7.9	43.8	3.9	7.2	3.3	12.4	78.4	1.9	0.0	2.2	0.3	1.5	5.8	84.2
6	10,500+	17.7	53.3	62.5	49.5	9.6	65.4	258.0	1.2	0.9	0.5	1.2	5.6	9.4	267.4
Total		58.5	300.2	82.0	87.8	28.3	130.5	687.4	27.5	27.4	7.8	10.3	36.5	109.5	796.9

<sup>1</sup>Includes output by Contractors only

<sup>2</sup> Firms are stratified by turnover

## Table 1.10 Contractors Output<sup>1</sup> (New Work Only) by Type of Work

	r Public Se Infra -		Ware-	Oil,		1	1	r		1				
			wale-	steel&	Schools	Uni-			Enter -			Agri-	Miscell-	All public
busing	structure	Factories	houses	coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	sector
87.4	137.5	5.0	3.3	0.0	80.1	11.8	68.1	30.6	88.8	0.0	0.0	0.5	63.6	576.6
111.8	111.7	3.6	2.1	0.0	172.3	16.0	55.3	42.0	35.9	0.0	0.0	1.2	86.7	638.6
131.6	139.2	3.9	10.2	0.0	107.4	12.5	32.0	36.4	27.4	0.0	0.0	2.2	72.1	575.0
113.1	151.0	2.5	3.0	0.0	111.8	24.9	82.7	26.8	17.9	0.0	0.0	0.0	53.2	586.9
110.8	179.5	0.3	1.0	0.0	106.8	27.2	109.2	41.9	18.3	0.0	0.0	0.0	41.6	636.5
160.7	245.5	0.0	1.1	0.0	108.3	42.1	91.8	38.0	43.0	0.0	0.0	0.1	40.8	771.3
204.4	255.5	0.7	0.3	0.0	95.6	55.2	40.0	10.8	66.0	0.2	0.0	0.0	65.4	794.1
8 1 1 1 1	37.4 11.8 31.6 13.1 10.8 60.7	37.4         137.5           11.8         111.7           31.6         139.2           13.1         151.0           10.8         179.5           60.7         245.5	37.4         137.5         5.0           11.8         111.7         3.6           31.6         139.2         3.9           13.1         151.0         2.5           10.8         179.5         0.3           60.7         245.5         0.0	37.4         137.5         5.0         3.3           11.8         111.7         3.6         2.1           31.6         139.2         3.9         10.2           13.1         151.0         2.5         3.0           10.8         179.5         0.3         1.0           60.7         245.5         0.0         1.1	11.8111.73.62.10.031.6139.23.910.20.013.1151.02.53.00.010.8179.50.31.00.060.7245.50.01.10.0	37.4         137.5         5.0         3.3         0.0         80.1           11.8         111.7         3.6         2.1         0.0         172.3           31.6         139.2         3.9         10.2         0.0         107.4           13.1         151.0         2.5         3.0         0.0         111.8           10.8         179.5         0.3         1.0         0.0         106.8           60.7         245.5         0.0         1.1         0.0         108.3	37.4         137.5         5.0         3.3         0.0         80.1         11.8           11.8         111.7         3.6         2.1         0.0         172.3         16.0           31.6         139.2         3.9         10.2         0.0         107.4         12.5           13.1         151.0         2.5         3.0         0.0         111.8         24.9           10.8         179.5         0.3         1.0         0.0         106.8         27.2           60.7         245.5         0.0         1.1         0.0         108.3         42.1	37.4         137.5         5.0         3.3         0.0         80.1         11.8         68.1           11.8         111.7         3.6         2.1         0.0         172.3         16.0         55.3           31.6         139.2         3.9         10.2         0.0         107.4         12.5         32.0           13.1         151.0         2.5         3.0         0.0         111.8         24.9         82.7           10.8         179.5         0.3         1.0         0.0         106.8         27.2         109.2           60.7         245.5         0.0         1.1         0.0         108.3         42.1         91.8	37.4         137.5         5.0         3.3         0.0         80.1         11.8         68.1         30.6           11.8         111.7         3.6         2.1         0.0         172.3         16.0         55.3         42.0           31.6         139.2         3.9         10.2         0.0         107.4         12.5         32.0         36.4           13.1         151.0         2.5         3.0         0.0         111.8         24.9         82.7         26.8           10.8         179.5         0.3         1.0         0.0         106.8         27.2         109.2         41.9           60.7         245.5         0.0         1.1         0.0         108.3         42.1         91.8         38.0	37.4         137.5         5.0         3.3         0.0         80.1         11.8         68.1         30.6         88.8           11.8         111.7         3.6         2.1         0.0         172.3         16.0         55.3         42.0         35.9           31.6         139.2         3.9         10.2         0.0         107.4         12.5         32.0         36.4         27.4           13.1         151.0         2.5         3.0         0.0         111.8         24.9         82.7         26.8         17.9           10.8         179.5         0.3         1.0         0.0         106.8         27.2         109.2         41.9         18.3           60.7         245.5         0.0         1.1         0.0         108.3         42.1         91.8         38.0         43.0	37.4         137.5         5.0         3.3         0.0         80.1         11.8         68.1         30.6         88.8         0.0           11.8         111.7         3.6         2.1         0.0         172.3         16.0         55.3         42.0         35.9         0.0           31.6         139.2         3.9         10.2         0.0         107.4         12.5         32.0         36.4         27.4         0.0           13.1         151.0         2.5         3.0         0.0         111.8         24.9         82.7         26.8         17.9         0.0           10.8         179.5         0.3         1.0         0.0         106.8         27.2         109.2         41.9         18.3         0.0           60.7         245.5         0.0         1.1         0.0         108.3         42.1         91.8         38.0         43.0         0.0	37.4         137.5         5.0         3.3         0.0         80.1         11.8         68.1         30.6         88.8         0.0         0.0           11.8         111.7         3.6         2.1         0.0         172.3         16.0         55.3         42.0         35.9         0.0         0.0           31.6         139.2         3.9         10.2         0.0         107.4         12.5         32.0         36.4         27.4         0.0         0.0           13.1         151.0         2.5         3.0         0.0         111.8         24.9         82.7         26.8         17.9         0.0         0.0           10.8         179.5         0.3         1.0         0.0         106.8         27.2         109.2         41.9         18.3         0.0         0.0           60.7         245.5         0.0         1.1         0.0         108.3         42.1         91.8         38.0         43.0         0.0         0.0	37.4         137.5         5.0         3.3         0.0         80.1         11.8         68.1         30.6         88.8         0.0         0.0         0.5           11.8         111.7         3.6         2.1         0.0         172.3         16.0         55.3         42.0         35.9         0.0         0.0         1.2           31.6         139.2         3.9         10.2         0.0         107.4         12.5         32.0         36.4         27.4         0.0         0.0         2.2           13.1         151.0         2.5         3.0         0.0         111.8         24.9         82.7         26.8         17.9         0.0         0.0         0.0           10.8         179.5         0.3         1.0         0.0         106.8         27.2         109.2         41.9         18.3         0.0         0.0         0.0           60.7         245.5         0.0         1.1         0.0         108.3         42.1         91.8         38.0         43.0         0.0         0.0         0.1	37.4         137.5         5.0         3.3         0.0         80.1         11.8         68.1         30.6         88.8         0.0         0.0         0.5         63.6           11.8         111.7         3.6         2.1         0.0         172.3         16.0         55.3         42.0         35.9         0.0         0.0         1.2         86.7           31.6         139.2         3.9         10.2         0.0         107.4         12.5         32.0         36.4         27.4         0.0         0.0         2.2         72.1           13.1         151.0         2.5         3.0         0.0         111.8         24.9         82.7         26.8         17.9         0.0         0.0         0.0         53.2           10.8         179.5         0.3         1.0         0.0         106.8         27.2         109.2         41.9         18.3         0.0         0.0         0.0         41.6           60.7         245.5         0.0         1.1         0.0         108.3         42.1         91.8         38.0         43.0         0.0         0.0         0.1         40.8

#### b) New Work for Private Sector

					Oil,										All
		Infra -		Ware-	steel&	Schools	Uni-			Enter-			Agri-	Miscell-	private
Year	Housing	structure	Factories	houses	coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	sector
2000	722.7	58.7	68.0	21.3	0.0	0.0	0.0	12.3	116.2	96.6	5.6	44.4	0.1	96.5	1242.3
2001	782.2	45.7	46.0	23.9	1.0	0.0	0.0	10.8	100.5	83.7	7.7	109.8	0.2	103.0	1314.5
2002	756.5	50.8	59.3	40.7	0.0	0.0	0.0	8.9	51.3	80.6	5.3	109.2	0.0	136.0	1298.6
2003	901.2	73.5	42.4	50.3	0.8	0.0	0.0	15.9	43.4	39.1	4.3	122.7	1.2	129.6	1424.5
2004	985.2	31.2	38.8	40.3	1.4	0.0	0.0	14.4	87.8	28.7	2.4	155.4	2.5	122.5	1510.4
2005	1099.2	36.5	30.7	32.1	2.4	0.0	0.0	20.1	80.2	44.4	11.8	122.9	2.1	108.7	1591.1
2006	1173.4	91.4	52.0	31.9	0.0	0.0	0.0	21.9	89.3	74.6	12.3	178.2	1.6	130.4	1857.0

#### c) New Work for Public and Private Sector

		Infra -			Oil, steel&	Schools	Uni-			Enter -			Agri-	Miscell-	All Public & Private
Year	Housing	structure	Factories	houses	coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	Work
2000	810.1	196.3	72.9	24.6	0.0	80.1	11.8	80.3	146.7	185.4	5.6	44.4	0.5	160.1	1818.9
2001	893.9	157.4	49.6	25.9	1.0	172.3	16.0	66.2	142.5	119.6	7.7	109.8	1.4	189.7	1953.2
2002	888.1	190.0	63.3	50.9	0.0	107.4	12.5	40.9	87.7	108.0	5.3	109.2	2.2	208.1	1873.6
2003	1014.3	224.5	44.9	53.3	0.8	111.8	24.9	98.6	70.2	57.0	4.3	122.7	1.2	182.8	2011.4
2004	1096.0	210.7	39.1	41.2	1.4	106.8	27.2	123.5	129.8	47.0	2.4	155.4	2.5	164.1	2147.0
2005	1259.9	282.0	30.7	33.2	2.4	108.3	42.1	111.9	118.2	87.3	11.8	122.9	2.2	149.5	2362.4
2006	1377.8	346.9	52.7	32.1	0.0	95.6	55.2	61.9	100.2	140.6	12.5	178.2	1.6	195.8	2651.1

<sup>1</sup> Includes output by contractors only

## Table 1.11 National Lottery Awards to Northern Ireland<sup>1</sup>

						ALTH, ATION &						
	AR	TS	HER	TAGE	ENVIR	ONMENT	CHA	RITIES	SP	ORTS	T	OTAL
Year / Quarter												
		Total		Total		Total		Total		Total		
		Capital		Capital		Capital		Capital		Capital		<b>Total Capita</b>
	No. of	Value	No. of	Value	No. of	Value	No. of	Value	No. of	Value	No. of	Value
	Awards	(£Thous)	Awards	(£Thous)	Awards	(£Thous)	Awards	(£Thous)	Awards	(£Thous)	Awards	(£Thous)
2000 Jan - Mar	14	361.7	7	938.6	0	0		417.1	0	0	50	1717.3
Apr - Jun	2	20.0	10	5018.0	0	0	27	612.1	0	0	39	5650.1
Jul - Sep	0	0	1	162.0	0	0	22	82.0	0	0	23	244.0
Oct - Dec	8	137.6	6	1082.8	0	0	14	122.7	0	0	28	1343.1
2001 Jan - Mar	15	273.4	7	5448.6	0	0	3	61.3	37	1665.9	62	7449.2
Apr - Jun	22	890.3	3	889.5	0	0	1	1.3	14	618.5	37	2339.5
Jul - Sep	1	3.3	7	4996.0	0	0	30	166.0	7	18.3	48	5183.6
Oct - Dec	4	9.3	5	1222.5	3	9.9	18	151.6	9	520.6	39	1913.9
2002 Jan - Mar	11	36.3	15	3995.5	29	83.8	47	241.8	16	40.9	118	4398.4
Apr - Jun	11	92.8	2	52.7	22	76.5		137.5	7	14.8	69	374.3
Jul - Sep	13	375.5	15	4308.9	10	36.0	18	323.5	12	28.8	68	5072.6
Oct - Dec	3	8.8	5	1605.0	15	263.0	16	833.1	12	32.0	51	2741.9
2003 Jan - Mar	4	329.9	15	4023.4	30	192.5	44	555.9	20	48.8	113	5150.4
Apr - Jun	30	757.5	1	10.9	26	1661.2	11	73.9	13	35.7	81	2539.2
Jul - Sep	6	55.9	2	8.4	24	656.0	22	343.3	8	22.8	62	1086.5
Oct - Dec	8	23.8	2	53.7	25	524.6	12	41.7	15	46.0	62	689.8
2004 Jan - Mar	2	8.6	10	4198.6	19	82.9	7	504.9	7	28.0	45	4822.9
Apr - Jun	5	19.0	6	458.9	12	538.5	7	23.7	12	38.8	42	1078.8
Jul - Sep	9	31.6	2	5.6	20	71.5	11	290.2	12	50.6	54	449.4
Oct - Dec	5	14.5	1	4.2	30	703.5	18	399.1	15	51.9	69	1173.2
2005 Jan - Mar	17	4635.4	1	5.0	10	589.9	8	332.2	5	14.6	41	5577.0
Apr - Jun	5	41.1	0	0.0	34	529.3	10	169.7	15	53.9	64	794.0
Jul - Sep	6	20.0	3	11.7	15	168.2	15	156.3	6	28.2	45	384.4
Oct - Dec	21	567.1	1	5.0	25	1872.9	19	452.4	6	19.6	72	2916.9
2006 Jan - Mar	0	0.0	0	0.0	14	59.7	14	583.4	8	32.1	36	675.0
Apr - Jun	16	642.4	2	7.8	20	84.3	18	74.3	10	41.3	66	850.1
Jul - Sep	9	308.6	0	0.0	6	27.5	15	68.3	4	18.4	34	422.
Oct - Dec	0	0.0	0	0.0	3	217.5	6	161.5	2	8.0	11	387.

<sup>1</sup> Figures relate only to those awards with a capital element.

## **Chapter 2 The Structure of the Industry**

SIC (2003) class/ subclass	Description	Turnover (£000) size band									
		0-99	<b>100 - 499</b>	<b>500 - 1,999</b>	2,000 - 4,999	5,000 - 9,999 <sup>-</sup>	10,000+	Total			
	1					T					
45.11	Demolition and wrecking of buildings; earth moving	65	60	15	5	0	о	14			
45.12	Test drilling and boring	5	5	0	0	0	0	1			
45.21	General construction of buildings and civil engineering works	1,110	1,580	605	155	55	45	3,55			
45.22	Erection of roof coverings and frames	65	90	15	0	0	0	17			
45.23	Construction of motorways, roads, railways, airfields and sports facilities	65	110	20	5	5	5	21			
45.24	Construction of water projects	0	5	0	0	0	0	1			
45.25	Other construction work involving special trades	415	335	70	10	5	0	84			
45.31	Installation of electrical wiring and fittings	580	415	120	25	10	5	1,16			
45.32	Insulation work activities	20	35	10	0	0	0	7			
45.33	Plumbing	415	405	90	20	5	5	94			
45.34	Other building installation	105	100	15	5	0	0	22			
45.41	Plastering	195	180	20	5	0	0	40			
45.42	Joinery installation	605	465	80	15	5	0	1,16			
45.43	Floor and wall covering	55	85	20	5	0	0	16			
45.44	Painting and glazing	195	255	25	5	0	0	48			
45.45	Other building completion	120	115	25	5	0	0	26			
45.50	Renting of construction or demolition equipment with operator	165	85	40	5	0	0	29			
Total		4,175	4,335	1,165	270	90	60	10,09			

Source: Inter Departmental Business Register, Office for National Statistics, Statistics Research Branch, Department of Enterprise, Trade and Investment Figures have been rounded to the nearest 5 to avoid disclosure and thus figures may not add back to totals.

## Table 2.2 Northern Ireland Census of EmploymentSeptember 2005

Employee Jobs
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	yee Jobs							
SIC03	BUSINESS DESCRIPTIONS	Male Full-time	Male Part-time	Male	Female Full-time	Female Part-time	Female	Total
F	CONSTRUCTION	32,920	1,348	34,268	2,577	1,494	4,071	38,339
45	Construction	32,920	1,348	34,268	2,577	1,494	4,071	38,339
451	Site preparation	538	11	549	16	14	30	579
4511	Demolition and wrecking of buildings; earth moving	*	*	*	*	*	*	*
4512	Test drilling and boring	*	*	*	*	*	*	*
452	Building of complete constructions or parts thereof; civil engineering	17,927	751	18,678	1,426	776	2,202	20,880
4521	General construction of buildings and civil							
4522	engineering works Erection of roof covering and frames	13,859	580 *	14,439	1,226	645 *	1,871	16,310 688
	Construction of motorways, roads, railways, airfields							000
4523	and sports facilities	1,931	61	1,992	76	36	112	2,104
4524	Construction of water projects	*	*	*	*	*	*	24
4525	Other construction work involving special trades	1,529	84	1,613	81	60	141	1,754
45211	Construction of commercial buildings	671	17	688		28	83	771
45212	Construction of domestic buildings	8,299	442	8,741	696	471	1,167	9,908
45213	Construction of civil engineering constructions	4,889	121	5,010	475	146	621	5,631
453	Building installation	8,633	233	8,866	731	398	1,129	9,995
4531	Installation of electrical wiring and fittings	5,052	99	5,151	412	195	607	5,758
4532	Insulation work activities	226	10	236		18	37	273
4533	Plumbing	3,045	110	3,155		167	425	3,580
4534	Other building installation	310	14	324	42	18	60	384
454	Building completion	4,977	320	5,297	364	276		5,937
4541	Plastering	683	62	745		24	46	791
4542	Joinery installation	1,765	138	1,903		115		2,151
4543	Floor and wall covering	403	30	433		28	82	515
4544 4545	Painting and glazing Other building completion	1,312 814	70 20	1,382 834		65 44	152 112	1,534 946
		014						
455	Renting of construction or demolition equipment with	845	33	878	40	30	70	948
	operator							
*	Not show n due to either no employees or confidentiality constraints Source: NI Census of Employment, DEII, September 2005							

Source: NI Census of Employment, DEII, September 2005

NOTES: 1 The Census of Employment is a statutory enquiry of all employers in Northern Ireland, carried out biennially under the Statistics of Trade and Employment (NI) Order 1988.

2 The Census of Employment covers employee jobs only. It excludes: agriculture (but includes animal husbandry service activities and hunting, trapping and game propagation ) the self-employed, HM Armed Forces, private domestic servants, homeworkers and trainees without a contract of employment (non-employed status).

3 Persons working 30 hours or less per week are normally regarded as being in part-time employment.

4 The Census of Employment counts the number of jobs rather than the number of persons with jobs. Therefore a person holding both a full-time and a part-time job, or someone with two part-time jobs, will be counted twice.

5 Employees are classified to a Standard Industrial Classification (SIC03) from the business description for each employment unit.

′ear	Quarter	Employee Jobs - Unadjusted	Quarterly Change- Unadjusted	Employee Jobs- Seasonally Adjusted	Quarterly Change- Seasonally Adjusted
2000	March	34,090	160	34,210	38
	June	34,470	380	34,610	39
	September	35,240			
	December	35,500	260	35,380	27
2001	March	35,790	290	35,880	50
	June	35,810	30	35,950	7
	September	36,090			
	December	36,680	590	36,570	57
2002	March	36,560	-120	36,630	7
	June	36,300	-260		
	September	36,280	-30		
	December	35,870	-410	35,760	-46
2003	March	35,400	-460	35,460	-30
	June	35,930			
	September	36,010		,	
	December <sup>(R)</sup>	36,320	310	36,220	25
2004	March (R)	36,200	-120	36,330	1.
	June <sup>(R)</sup>	33,820	-2,380	33,850	-2,48
	September (R)	36,320	2,500	36,240	2,39
	December (R)	36,590	270	36,500	20
2005	March (R)	36,820	240	36,970	4
	June <sup>(R)</sup>	37,800	980	37,830	8
	September (R)	38,340	530	38,240	4
	December (R)	38,450	110	38,370	1
2006	March (R)	38,610	150	38,770	4
	June <sup>(R)</sup>	38,910	300	38,930	1
	September (R)	39,930	1,020	39,820	8
	December <sup>(P)</sup>	40,200			

Source: Quarterly Employment Survey (QES), DEII

 $^{\rm 1}$  Figures are rounded to the nearest 10 and may not sum due to rounding.

(P) Provisional; (R) Revised

Notes:

Estimates of the number of employee jobs are obtained from the Quarterly Employment Survey (QES). The QES covers all public sector bodies, all private sector firms with 25 or more employees and a sample of the remainder. The sample size has been chosen in order that estimates of total employee jobs should be accurate to within +/- 1% of the Census of Employment total. The survey collects information on numbers of persons in full-time and part-time employment. It should be noted that the survey counts the number of jobs rather than the number of persons with jobs. For example, a person holding both a full-time job and a part-time job, or someone with two part-time jobs, will be counted twice.

Table 2.4 Northern Ireland Labour Force Survey	7
Self employed in Construction Industry	

Year (Quarter 2)	Number
2006	30,000
2005	32,000
2004	33,000
2003	29,000
2002	25,000
2001	25,000

Notes:

Quarter 2 comprises the months April, May and June.

Figures are rounded to the nearest thousand.

Above estimates are subject to sampling error.

Allocation between self employed and employees status is by self assessment. The above estimates are based on re-weighted LFS estimates, which are in line with 2001 Census of Poulation results. Revisions to the self-employment series have also taken place to reflect improvements to the LFS editing procedures, based on the SOC 2000 Occupational Classification, which allow data edits to be removed which previously reclassified some self-employed as employees.

#### Table 2.5 Northern Ireland Annual Survey of Hours and Earnings Earnings and Hours in the Construction Industry full time male employees, on adult rates, whose pay was not affected by absence Construction Industry SIC 1992 Division F (from 2002 SIC 2003) Mean gross weekly earnings Percentage of employees who received Of Which At April Each **Overtime** Premium **Overtime** Premium Year **Total** Pay **PBR etc** payments **PBR etc** payments pay 2001 £351.5 £30.0 29.6% 10.2% 0.7% х х 2002 £371.0 £31.3 30.6% 7.5% 2.6% Х х 2003 £386.9 £25.6 28.2% 13.6% 1.4% Х х 2004 £399.2 £25.8 х 25.8% 7.9% 3.1% х 2004\*\* £403.5 £25.1 24.9% 4.8% 3.0% х х 2005\*\* £392.7 20.0% 6.0% 1.1% £17.7 Х х 2006\*\* £430.4 £27.3 х х 24.1% 5.1% 2.8% **Distribution of weekly earnings** Mean weekly hours Median Mean Mean hourly total weekly Mean At April 10% 50% 10% earnings hours weekly Each earned less earned less earned excluding (including overtime Year than than more than overtime\* overtime) hours 2001 £200.8 £300.0 £561.0 £8.09 42.7 2.9 2002 £215.8 £328.4 £549.4 £8.60 42.4 2.9 2003 £234.5 £349.0 £591.9 £9.12 42.0 2.4

PBR - payment by results, includes piecework, bonuses, commission and incentive payments (includes profit related pay until 1996).

х

х

Х

Х

Premium pay - for shift-work, and for night or week-end work where these are not treated as overtime.

£336.3

£336.0

£340.0

£377.0

x - data unavailable or suppressed

£223.1

£231.9

£185.9

£201.1

2004

2004\*\*

2005\*\*

2006\*\*

\* Average hourly earnings are calculated by dividing the sum of the weekly earnings of the group of employees

by the sum of their total weekly hours.

\*\* To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period.

£9.35

£9.47

£9.34

£10.21

42.3

42.3

41.7

41.5

2.4

2.3

1.5

2.0

The 2004 results include this supplementary information and reflect revisions made in previously publish 2004 data as a result of late returns and reworking data.

# Table 2.6 Northern Ireland Annual Survey of Hours and Earnings Earnings in the Construction Industry by Occupation

	SOC 531 - C trad			arpenters and ners	SOC 912 - elementary construction occupations		
At April Each Year	Mean gross weekly earnings	Mean hourly earnings excluding overtime	Mean gross weekly earnings	Mean hourly earnings excluding overtime	Mean gross weekly earnings	Mean hourly earnings excluding overtime	
2001	£316.7	£7.45	£320.0	£7.72	£244.1	£5.62	
2002	£319.8	£7.43	£312.7	£7.33	£275.2	£5.83	
2003	£367.6	£8.28	£334.3	£7.59	£274.9	£6.19	
2004	£345.6	£8.01	£343.0	£7.57	£336.0	£7.49	
2004**	£348.8	£8.09	£345.8	£7.64	£334.4	£7.46	
2005**	£332.5	£7.97	£340.6	£7.85	£321.3	£7.03	
2006**	£401.4	£9.08	£374.6	£8.49	£294.9	£6.67	

full time male employees, on adult rates, whose pay was not affected by absence

SOC - Standard Occupational Classification 2000

\*\* To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period.

# Table 2.7 Northern Ireland Annual Survey of Hours and EarningsEarnings and Hours in the Construction Industry and in all Industries and Services

full time male employees, on adult rates, whose pay was not affected by absence Construction Industry - SIC 1992 Division F (from 2002 SIC 2003)

	CONST		DUSTRY	ALL INDUSTRIES AND SERVICES					
At April Each Year	Mean gross weekly earnings	Mean hourly earning excluding overtime	Mean total weekly hours (including overtime)	Mean gross weekly earnings	Mean hourly earning excluding overtime	Mean total weekly hours (including overtime)			
2000 2001 2002 2003 2004 2004** 2005** 2006**	£345.3 £351.5 £371.0 £386.9 £399.2 £403.5 £392.7 £430.4	£7.76 £8.09 £8.60 £9.12 £9.35 £9.47 £9.34 £10.21	43.6 42.7 42.4 42.0 42.3 42.3 41.7 41.5	£403.6 £418.9 £431.9 £447.7 £466.0 £463.5 £486.5 £502.3	£9.70 £10.13 £10.44 £10.91 £11.21 £11.16 £11.75 £12.18	41.3 41.2 41.1 40.7 41.3 41.3 41.1 41.1			

\*\* To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period.

## 2.8 Statistics of accidents reported to HSENI 2000/01 – 2005/06

#### 2.8.1. All accidents fatal, major injury and over 3 day

Year	Fatal	Major	Over 3 Day	Total
2000/01	12	578	3,421	4,011
2001/02	9	595	3,547	4,151
2002/03	21	650	3,039	3,710
2003/04	19	675	2,642	3,336
2004/05	15	640	2,359	3,014
2005/06(P)	20	599	2,645	3,264

#### 2.8.2. All accidents by industrial sector

Agric	Constr	Mfg&Q <sup>1</sup>	Educ	Health	Other	Total
72	245	1,259	380	498	1,557	4,011
57	236	1,195	392	467	1,804	4,151
54	212	1,030	481	505	1,428	3,710
42	246	963	350	454	1,281	3,336
37	250	863	275	442	1,147	3,014
44	303	896	336	514	1,171	3,264
	72 57 54 42 37	72         245           57         236           54         212           42         246           37         250	72         245         1,259           57         236         1,195           54         212         1,030           42         246         963           37         250         863	72         245         1,259         380           57         236         1,195         392           54         212         1,030         481           42         246         963         350           37         250         863         275	72         245         1,259         380         498           57         236         1,195         392         467           54         212         1,030         481         505           42         246         963         350         454           37         250         863         275         442	72         245         1,259         380         498         1,557           57         236         1,195         392         467         1,804           54         212         1,030         481         505         1,428           42         246         963         350         454         1,281           37         250         863         275         442         1,147

### 2.8.3. Major accidents by industrial sector

Agric <sup>2</sup>	Constr	Mfg & Q	Educ	Health	Other	Total
N/A	68	122	206	52	130	578
N/A	55	147	199	58	136	595
N/A	60	116	293	58	123	650
N/A	81	148	181	86	179	675
N/A	98	146	119	88	189	640
N/A	87	134	154	88	136	599
	N/A N/A N/A N/A N/A	N/A         68           N/A         55           N/A         60           N/A         81           N/A         98	N/A         68         122           N/A         55         147           N/A         60         116           N/A         81         148           N/A         98         146	N/A         68         122         206           N/A         55         147         199           N/A         60         116         293           N/A         81         148         181           N/A         98         146         119	N/A         68         122         206         52           N/A         55         147         199         58           N/A         60         116         293         58           N/A         81         148         181         86           N/A         98         146         119         88	N/A         68         122         206         52         130           N/A         55         147         199         58         136           N/A         60         116         293         58         123           N/A         81         148         181         86         179           N/A         98         146         119         88         189

#### 2.8.4. Fatal accident incidence rates per 100,000 workers by industrial sector

Year	Agriculture	Construction	Manufacturing	All Industries
2000/01	19.16	8.5	1.91	0.94
2001/02	13.69	11.4	1.01	0.93
2002/03	12.4	12.7	1	2.6
2003/04	19.2	10.2	0	2.3
2004/05	11.9	6.7	2	1.6
2005/06(P)	28.5	7.4	3.1	2.3

<sup>1</sup> Mfg & Q: Manufacturing and Quarries.

<sup>2</sup> Non-fatal Agriculture accidents are not classified as "major" and "over 3 day", but simply as "non-fatal".

(P) = provisional figures

## 2.8.5. Construction sector cause of accident by type of accident

		2000/01			2001/02	
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
ouuse	i atai	major	day	i utur	major	day
Fall	3	39	38	0	24	36
Struck by	0	8	35	1	7	35
Handling,	0	5	35	0	1	35
strains/sprains						
Slip or trip	0	2	21	0	4	24
Vehicle	0	5	6	0	1	4
Collapsing or	0	2	2	1	2	3
overturning	_					_
Others	0	7	37	2	16	34
Totals	3	68	174	4	55	171
		2002/03			2003/04	
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
		-	day		•	day
Fall	5	29	20	3	29	34
Struck by	0	6	27	0	16	26
Handling,	0	2	31	0	4	41
strains/sprains						
Slip or trip	0	7	30	0	18	27
Vehicle	0	3	4	0	1	3
Collapsing or	2	1	5	3	2	3
overturning						
Others	2	12	26	0	11	26
Totals	9	60	143	6	81	160
0	E stal	2004/05	0		2005/06(p)	0
Cause	Fatal	Major	Over 3 dav	Fatal	Major	Over 3 day
Fall	2	40	25	3	42	31
Struck by	2	16	23	0	13	48
Handling,		10	20 50		5	55
strains/sprains		10	50		5	00
Slip or trip		17	17		12	28
onp or trip	1	1	3		12	20
			3		1	0
Vehicle					4	1
Vehicle Collapsing or	1	3	2		1	1
Vehicle				2	1 13	1 40

(p) provisional figures

2.8.6. 0	constructio	on sector – des	cription of fa	tal accidents	
Year	Number of Fatalities	Occupation	Employment Category	Description	Date
		Plumber	Self-employed	Fell 13m from landing.	28/04/2000
		Labourer	Employee	Fell from scaffolding.	25/09/2000 (Died 04 10
2000/01	3			, en nem e en elemente	2000)
2000/01		Demolition worker	Employee	Fell through opening in floor of	16/11/2000
				industrial premises.	
		Joiner	Employee	Crushed under bale of reinforced	21/06/2001
		Joiner	Linployee	mesh that fell 8m during lifting	21/00/2001
				operation.	
		Electrician	Self-employed	Electrocuted while rewiring a house.	19/11/2001
2001/02	4	Builder	Self-employed	Crushed when entangled between	04/12/2001
		Dandor		slewing ring and digger tracks.	0 1/ 12/2001
		Worker	Employee	Electrocuted when boom of	15/12/2001
				excavator came in contact with 33kv	
				overhead power lines.	
		Painter	Employee	Electrocuted while working from	08/05/2002
				MEWP when it came into contact	
				with overhead power line.	
		Child (boy aged 5	Member of the	Trapped in 225mm diameter sewer	01/06/2002
		yrs)	public	pipe.	40/07/0000
		Roofer	Self-employed	Fell from roof while carrying out	19/07/2002
		Labourer	Self-employed	minor repairs. Crushed underneath staircase that	03/09/2002
		Labourer	Gen-employed	collapsed.	03/03/2002
		Labourer	Employee	Fell following collapse of 8	03/09/2002
2002/03	8 +1 child		1	staircases during placing of the	
		Businessman	Self-employed	Crushed under wall knocked over by	18/11/2002
				arm of excavator.	
		Joiner	Employee	Fell 3.6m from cage mounted on	03/12/2002
				telescopic handler; cage also fell	
				onto the deceased.	
		Mastic asphalter	Employee	Slipped on hip roof and fell	21/01/2003 (Died 23 01
				underneath middle guard rail and	2003)
		D. H.I.	O all'anna la sa d	onto flat roof approx 3m below.	07/00/0000
		Builder	Self-employed	Fell 13.5m from extension ladder	07/02/2003
				mounted on top of tower scaffold.	
		Joiner	Employee	Fell 2.8m through an opening in the	14 05 2003
		Sub-contractor	Self-employed	floor of a timber framed house Crush in a trench collapse	(Died 16 05 2003) 30/08/2003
		Mushroom Picker	Employee	Crushed under an overturned	23/10/2003
2002/04				excavator	
2003/04	6	Labourer		Fell from a ladder	17/11/2003
		Digger driver	Self-employed	Crushed under a wall collapse during	10 12 2003
		33		demolition	(Died 21 02 2004)
		Builder	Self-employed	Fell approx 7m off a roof	04/03/2004
1	L		loen-employed		07,00,2007

Year	Number of Fatalities	Occupation	Employment Category	Description	Date
		Joiner	Employed	Fell approx 2.4m from a wall with wet	04 10 2004 (Died 07 10 2004)
		Labourer	Employed	mortar Crushed under a wall collapse	12/02/2005
2004/05	4	Roofer	Employed	Fell approx.12.3m from a roof	15/03/2005
		Road Worker	Self-employed	Knocked over by a reversing lorry	22/03/2005
2005/06		Roofer	Employee	Fell approx. 5m through a roof light onto concrete floor	30 05 2005
		Fitter	Employee	Died in explosion at water treatment works whilst carrying out construction	06/02/2006
	5	5 Farmer Self-employed		Fell from roof (5m) through Perspex skylight on corrugated farm shed	13 10 2005 (Died 14.10.2005)
		Painter/ decorator	Employee	Fell from ladder whilst painting facia at eves of house	12/06/2005
		Road Worker	Self-employed	Electrocuted when an articulated lorry made contact with an overhead	28 02 2006
		Maintenance	Employee	Fell from roof into well at Stewart Hall, Stewartstown	01/05/2006
2006/07		Construction Worker	Employee	Buried when a trench collapsed on top of him at construction site, Ballywalter Road, Millisle	08/052006
	6	Digger driver	Self-employed	A 9" wall collapsed on him during ground work on a farmyard near Limavady.	27/07/2006
		Joiner	Employee	Mobile building collapsed on top of IP when it was being moved at RAF	19/09/2006
		Telescopic Handler Driver	Employee	Drowned in tank at construction of new pumping station in Portrush.	06/10/2006
		Engineer		Electrocuted when drilling rig made contact with overhead power line.	31/01/2007

## Survey Response for QCE

For the quarter 1 October to 31 December 2006, 90% of contracting firms in the sample participated in the survey. A breakdown of response by stratum is highlighted below. Construction firms are stratified according to annual turnover, ranging from the small stratum one firms with an annual turnover of less than  $\pounds125,000$  through to the large stratum six firms which have an annual turnover in excess of  $\pounds10.5$  million.

As can be seen from the table, a high level of response was achieved from stratum 3- 6 firms. Response was lower from stratum 1 and 2 firms. Each quarter, there is ongoing effort to improve overall response.

2006 Oct-Dec	Stratum	Annual Turnover (£ '000)	Response (%)
	1	0 - 124	82
	2	125 - 549	79
	3	550 - 2,099	93
	4	2,100 - 5,249	95
	5	5,250 - 10499	91
	6	10,500+	98
	Overall		90

## **Notes to Editors**

- Statistics derived from the QCE are based on returns made by Construction Firms and Public Sector Direct Labour Departments.
- 2. The sample of firms in the QCE includes only VAT registered firms in Standard Industrial Classification Division 45 (Construction) on the Inter Departmental Business Register (IDBR).
- 3. Construction activity measured by QCE includes general construction and demolition work, construction and repair of buildings, civil engineering, installation of fixtures and fittings and any other building completion work.
- 4. The following definitions are used in the QCE to describe Construction Activity:

New Work is any new construction activity e.g. factory and office extensions, major re-construction, major alterations, site preparation and demolition.

Repair and Maintenance is all on-site work not defined as new construction, e.g. housing conversions, extensions and improvements.

Housing refers to all housing construction activity, both private and public sector.

Infrastructure refers to any work on roads and car parks, water and sewerage, electricity, gas, communications, air transport, railways, harbours and waterways.

Other Work refers to factories, warehouses, oil, steel gas and coal, schools and colleges, offices and banks, shops, universities, entertainment, agriculture, health and welfare, garages and miscellaneous.

- 5. The base year for all the series published is 2000 (2000 = 100).
- Tables 1.1, 1.2, 1.3, 1.4, 1.5, 1.6, 1.7, 1.8 (b) are all seasonally adjusted. Seasonal adjustment aids interpretation by removing seasonal variation. The data is seasonally adjusted using X11 ARIMA software.
- 7. Figures may not always tally due to rounding and seasonal adjustment.

8. Results, particularly for the latest quarter, are provisional and subject to revision as fuller information becomes available.

The time series contained within Chapter 1-Output are updated quarterly to take account of:

- Firms not returning forms on schedule;
- Validation of data;
- Changes to Grossing Factors;
- Changes to the Seasonal Adjusters;
- 9. The QCE is a sample survey, the results of which are subject to both sampling and non-sampling error.

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