

# Northern Ireland Construction Bulletin 1<sup>st</sup> January to 31<sup>st</sup> March 2010

18<sup>th</sup> August 2010







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# Northern Ireland Construction Bulletin 1<sup>st</sup> January to 31<sup>st</sup> March 2010

#### Introduction

The Northern Ireland Construction Bulletin is produced by the Central Survey Unit of the Northern Ireland Statistics and Research Agency, on behalf of the Department of Finance and Personnel.

The Bulletin contains information on the value and volume of Construction Output in Northern Ireland. These figures are derived from the Northern Ireland Quarterly Construction Enquiry (QCE). This is a statutory survey of construction firms operating in Northern Ireland. Each quarter a sample of construction firms are asked to provide details of the value of construction activity they have undertaken in a specified period. The QCE principally produces the Index of Construction, which is an estimate of the volume of construction output. It is an important economic indicator, which contributes to the calculation of UK GDP.

Additional information on the Northern Ireland Construction Industry is also contained in the Bulletin. This information is provided by the Statistics Research Branch of the Department of Enterprise, Trade and Investment and the Health and Safety Executive Northern Ireland (from a variety of survey sources).

#### **Key Findings**

- The total volume of construction output for the period 1<sup>st</sup> January to 31<sup>st</sup> March 2010 fell by 3.2 per cent compared with the fourth quarter of 2009.
- The total volume of construction output in the first quarter of 2010 was 7.8 per cent lower compared to the same quarter in 2009.
- In the first quarter of 2010 New Work decreased by 4.4 per cent compared to the previous quarter in 2009. Over the same period the total volume of Repair and Maintenance work rose by 1.0 per cent.

#### Readers are advised:

- Results, particularly for the latest quarter are provisional and subject to revision, as fuller information becomes available from subsequent returns in future quarters.
- The figures reported above are based on returns from construction firms for the period 1<sup>st</sup> January to 31<sup>st</sup> March 2010;
- From quarter 1 2010, the Office for National Statistics (ONS) has introduced new deflators to be applied to UK construction output data. These have been applied to all tables that have been deflated to 2005 prices contained in this bulletin. This has resulted in some slight revisions to previously published figures.

### **Chapter 1 Output**

Figures are provisional and subject to revisions to take account of the most recent information and more upto-date seasonal factors (see Notes to Editor)

Table	Table 1.1 Index of Construction											
				Index 2005=100								
Ye	ear / Qu	ıarter	Unadjusted	Seasonally Adjusted								
2005	Jan Apr Jul Oct	- Mar - Jun - Sep - Dec	98.7 100.4 102.6 98.4	99.8 98.4 102.3 99.6								
2006	Jan Apr Jul Oct	- Mar - Jun - Sep - Dec	105.8 103.2 107.7 107.5	106.9 101.3 107.4 108.7								
2007	Jan Apr Jul Oct	- Mar - Jun - Sep - Dec	107.1 108.4 104.9 101.6	108.1 106.4 104.6 102.9								
2008	-	- Mar - Jun - Sep - Dec	99.9 103.1 96.4 95.9	100.8 101.4 96.1 97.1								
2009	Jan Apr Jul Oct	- Mar - Jun - Sep - Dec	97.0 96.3 94.4 92.0	97.8 94.7 94.2 93.1								
2010	Jan	- Mar	89.4	90.1								

**Figure 1.1 Index of Construction** 

Quarters ending March 2005 to March 2010

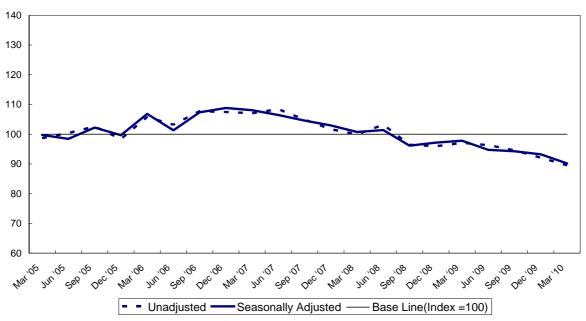


Table 1	Table 1.2 Index of New Work <sup>1</sup>												
					Index 2005=100								
Ye	ar/Qı	uar	ter	Unadjusted	Seasonally Adjusted								
2005	Jan Apr Jul Oct	- - -	Mar Jun Sep De c	96.9 100.1 104.0 99.1	99.1 98.7 102.5 99.9								
2006	Jan Apr Jul Oct	- - -	_	103.7 105.7 112.5 112.1	105.5 104.5 111.0 113.2								
2007	Jan Apr Jul Oct	-	Mar Jun Sep De c	110.3 110.8 106.3 101.4	111.7 109.6 105.1 102.4								
2008	Jan Apr Jul Oct	- - -	Mar Jun Sep Dec	99.6 105.4 96.3 95.9	100.9 104.2 95.5 96.7								
2009	Jan Apr Jul Oct	-	Mar Jun Sep De c	97.2 94.9 94.4 92.9	98.6 93.4 93.9 93.4								
2010	Jan	-	Mar	87.9	89.3								

New work relates to new construction including housing, factory and office extensions, major reconstruction, major alteration, site preparation and demolition

Figure 1.2 Index of New Work
Quarters ending March 2005 to March 2010

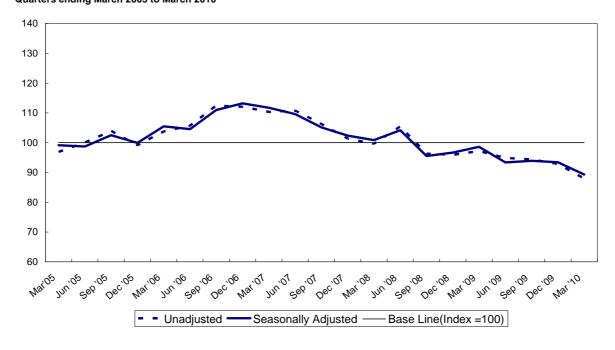
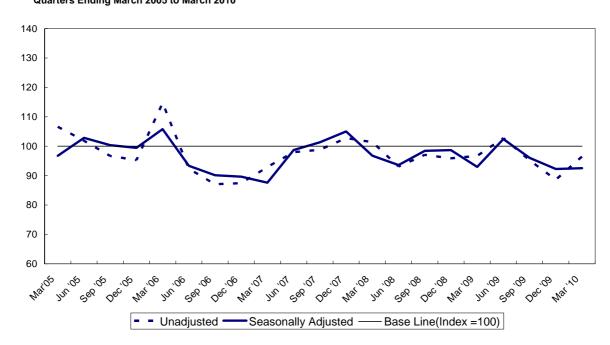


Table 1	.3 Ind	еx	of Repa	ir and Maintenance <sup>1</sup>	
					Index 2005=100
Ye	ear / Q	uaı	ter	Unadjusted	Seasonally Adjusted
2005	Jan Apr Jul Oct	- - -	Mar Jun Sep Dec	106.4 101.7 96.8 95.4	96.8 102.8 100.5 99.5
2006	Jan Apr Jul Oct	- - -		114.8 92.3 87.1 87.4	105.9 93.3 90.2 89.6
2007	Jan Apr Jul Oct	-	Mar Jun Sep Dec	92.8 97.9 98.7 102.8	87.6 98.6 101.4 104.9
2008	Jan Apr Jul Oct	- - -	Mar Jun Sep Dec	101.3 92.8 96.8 95.7	96.8 93.2 98.3 98.3
2009	Jan Apr Jul Oct	-	Mar Jun Sep Dec	96.3 102.4 94.7 88.1	92.8 101.9 95.7 91.5
2010	Jan	-	Mar	96.1	92.4

Repair & Maintenance includes all on-site work not defined as new construction.

Figure 1.3 Index of Repair and Maintenance Quarters Ending March 2005 to March 2010



Figures are provisional and subject to revisions to take account of the most recent information and more up-to-date seasonal factors (see Notes to Editor)

Table 1.	4 Index of Housi	ng <sup>1</sup>	
		T	Index 2005=100
Ye	ar / Quarter	Unadjusted	Seasonally Adjusted
2005	Jan - Mar	92.2	95.6
	Apr - Jun	106.1	102.0
	Jul - Sep	104.5	104.7
	Oct - Dec	97.1	97.6
2006	Jan - Mar	107.1	110.6
	Apr - Jun	105.9	101.6
	Jul - Sep	100.7	101.4
	Oct - Dec	106.4	107.0
2007	Jan - Mar	104.7	107.9
	Apr - Jun	104.8	100.5
	Jul - Sep	92.5	93.4
	Oct - Dec	89.2	89.6
2008	Jan - Mar	81.9	84.3
	Apr - Jun	85.8	82.2
	Jul - Sep	71.1	71.8
	Oct - Dec	73.8	74.3
2009	Jan - Mar	73.2	75.3
	Apr - Jun	79.6	76.2
	Jul - Sep	79.1	79.7
	Oct - Dec	76.6	77.3
2010	Jan - Mar	72.9	75.0

<sup>&</sup>lt;sup>1</sup> Housing relates to all housing construction activity, both private and public sector.

Figure 1.4 Index of Housing
Quarters Ending March 2005 to March 2010

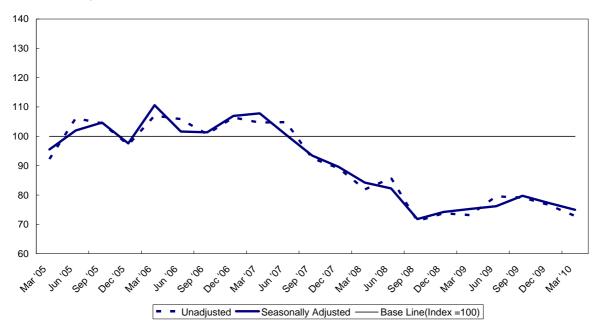
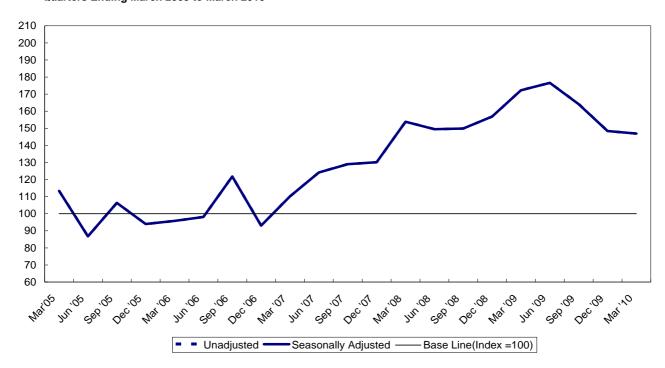


Table 1.	5 Index of Infras	structure <sup>1</sup>
		Index 2005=100
Yea	ar / Quarter	Unadjusted <sup>2</sup>
2005	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	113.2 86.7 106.4 94.1
2006	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	95.9 98.1 121.8 93.0
2007	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	110.1 124.1 129.0 130.1
2008	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	153.7 149.3 149.7 156.7
2009	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	171.9 176.3 163.7 147.9
2010	Jan - Mar	146.6

Infrastructure includes work on roads and car parks, water and sewerage, electricity, gas, communication, air transport, railways, harbours and waterways

Figure 1.5 Index of Infrastructure
Quarters Ending March 2005 to March 2010

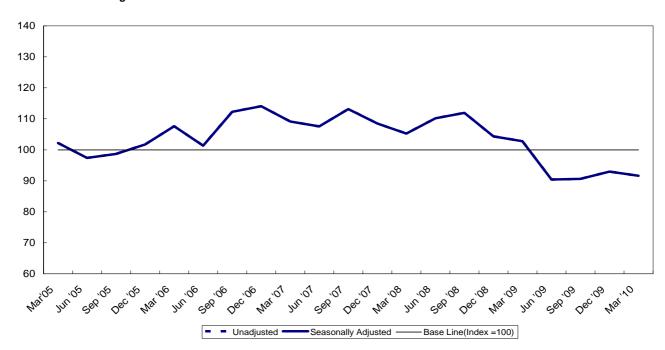


 $<sup>^2</sup>$  This series was not found to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown

Table 1.6	Index of Other	· Work¹
		Index 2005=100
		Unadjusted <sup>2</sup>
2005	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	102.2 97.4 98.7 101.8
2006	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	107.6 101.3 112.3 114.1
2007	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	109.2 107.5 113.2 108.5
2008	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	105.2 110.2 111.9 104.3
2009	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	102.8 90.4 90.5 92.9
2010	Jan - Mar	91.6

<sup>1</sup>Other work includes factories, warehouse, oil, steel, gas and coal, school, colleges, offices, banks, shops, universities, entertainment, agriculture, health, welfare, garages and miscellanous.

Figure 1.6 Index of Other Work
Quarters Ending March 2005 to March 2010



 $<sup>^2</sup>$  This series was not found to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown

Table 1.7 Value	Table 1.7 Value of Construction Output											
Year / Quarter	Current prices (£ Million)	2005 prices (£ Million)	2005 prices and Seasonally Adjusted (£ Million)									
2005 Jan - Mar	710	724	732									
Apr - Jun	730	736	722									
Jul - Sep	761	753	750									
Oct - Dec	733	722	730									
Total	2,934	2,934	2,934									
2006 Jan - Mar	797	776	784									
Apr - Jun	788	757	7 43									
Jul - Sep	839	790	788									
Oct - Dec	845	788	797									
Total	3,268	3,112	3,112									
2007 Jan - Mar	860	785	793									
Apr - Jun	874	795	781									
Jul - Sep	854	769	767									
Oct - Dec	835	746	755									
Total	3,424	3,093	3,093									
2008 Jan - Mar	820	733	739									
Apr - Jun	849	756	7 4 3									
Jul - Sep	797	707	705									
Oct - Dec	786	703	712									
Total	3,253	2,902	2,902									
2009 Jan - Mar	767	712	717									
Apr - Jun	745	706	694									
Jul - Sep	741	693	691									
Oct - Dec	714	675	683									
Total	2,968	2,785	2,785									
2010 Jan - Mar	695	656	661									

Figure 1.7 Value of Construction Output Quarters Ending March 2005 to March 2010

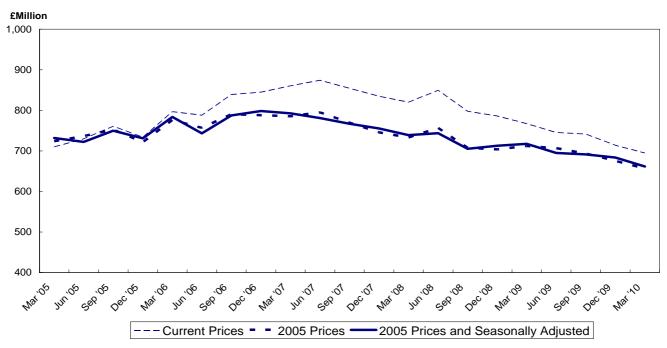


Table 1.8 (a) Output <sup>1</sup>															
Curre	nt Prices (£ 1	million)													
				Other Nev	v Work r	on-housin	g		Repair and Maintenance						
		New ho	using		Other Ninfrastr	lew Work e ucture	exc		Housing	ng Other Work					
YEAR	/ QUARTER		Private	Infra - structure	Public	Private Industrial	Private Commercial	All New Work	Public	Private	Infra - structure	Public	Private	All Repair & maintenance	All Work
2005	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	34.0 35.8 38.9 51.2	247.8 291.9 298.8 259.6	78.4 57.6 74.0 69.1	109.1 96.6 105.5 88.2	18.7 19.2 11.2 15.8	79.5 92.2 97.1 116.3	567.5 593.1 625.5 600.1	36.9 35.6 26.5 28.7	15.2 23.7 23.9 23.9	27.3 25.1 30.5 25.1	43.3 30.4 27.5 27.7	19.8 21.8 26.7 28.0	142.5 136.6 135.1 133.3	710.0 729.7 760.6 733.5
2006	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	48.1 51.7 47.8 60.6	292.2 295.2 292.8 305.6	72.7 81.2 111.6 81.1	90.6 85.1 97.4 106.5	16.8 15.1 23.6 28.3	114.4 127.7 137.5 132.2	634.7 656.1 710.6 714.2	32.1 33.6 21.2 27.6	34.5 26.0 31.0 26.9	24.0 21.5 19.4 18.9	39.5 26.0 33.6 21.1	31.9 24.7 23.1 35.9	162.1 131.8 128.3 130.5	796.8 787.9 838.9 844.7
2007	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	49.3 48.7 41.8 38.9	313.9 310.0 278.7 270.2	93.0 106.4 109.6 111.4	116.8 107.5 105.5 102.1	20.2 15.3 23.6 17.5	127.3 137.9 140.8 134.1	720.5 725.7 699.9 674.1	25.5 32.4 27.9 34.8	34.8 34.4 29.3 23.6	29.2 29.0 31.5 30.4	31.3 24.1 40.7 35.3	18.9 28.5 24.9 36.6	139.8 148.4 154.4 160.6	860.3 874.1 854.3 834.8
2008	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	36.6 52.4 45.4 57.7	240.3 244.2 188.2 169.1	133.2 131.3 129.4 142.2	111.3 108.1 108.3 112.3	16.1 21.2 35.8 32.8	123.4 143.8 129.4 112.8	660.9 701.0 636.5 626.9	24.9 25.8 28.3 32.0	39.9 38.5 35.4 41.6	31.2 27.9 33.5 28.7	31.8 24.8 26.9 25.1	31.4 31.2 36.9 31.9	159.2 148.1 160.9 159.3	820.0 849.2 797.4 786.2
2009	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	57.0 61.2 38.5 33.8	168.0 170.4 204.9 201.0	145.4 145.2 141.9 128.0	121.9 109.7 117.5 105.4	12.2 14.4 10.2 19.4	102.4 75.0 70.1 77.7	606.8 576.0 583.1 565.3	30.5 24.6 26.3 28.7	33.0 50.5 43.2 41.9	31.5 34.4 30.5 29.4	27.6 26.6 28.7 26.5	37.6 33.3 29.4 22.1	160.2 169.5 158.2 148.5	767.1 745.4 741.3 713.9
2010	Jan - Mar	40.9	180.4	117.8	106.3	9.2	77.6	532.3	29.1	43.6	38.9	31.5	19.5	162.6	694.9

<sup>&</sup>lt;sup>1</sup> Includes output by contractors and public sector direct labour departments

「Fable 1.8 (b) Output <sup>1</sup>
------------------------------------

Constant (2005) Prices and Seasonally Adjusted (£ million)														
			Other New		on-housing			Repair and Maintenance						
	New ho	using		Other Notinfrastru	ew Work ex ucture	(C		Housing Other Work						
YEAR/ QUARTER	Public	Private	Infra - structure	Public	Private	Private Commercial	All New Work <sup>2</sup>	Public	Private	Infra - structure	Public	Private	All Repair & Mainte- nance <sup>2</sup>	All Work <sup>2</sup>
2005 Jan - Mar	35.0	264.3	81.7	111.0	18.6	86.3	591.4	35.7	13.7	26.1	35.3	20.2	132.5	731.9
Apr - Jun	35.8	282.8	58.3	96.5	17.7	88.8	588.8	32.9	24.2	25.4	36.3	22.2	140.7	721.9
Jul - Sep	38.6	292.7	73.1	104.0	13.3	94.9	611.5	30.2	23.6	29.3	27.6	26.2	137.5	750.2
Oct - Dec	49.9	258.0	66.4	88.0	16.0	114.6	596.2	29.4	27.2	27.1	29.0	27.4	136.2	730.4
2006 Jan - Mar	46.7	295.7	69.5	90.9	16.1	119.6	629.2	29.1	29.4	21.8	31.4	30.9	145.0	784.1
Apr - Jun	50.0	270.9	74.3	83.7	18.2	121.3	623.6	28.7	24.5	20.5	29.3	23.6	127.8	743.0
Jul - Sep	45.0	275.3	99.9	92.7	19.2	131.0	662.0	24.0	29.3	17.7	31.0	21.4	123.4	787.6
Oct - Dec	55.5	288.3	72.6	100.0	22.0	126.4	675.5	23.2	28.8	19.2	20.4	32.9	122.6	797.4
2007 Jan - Mar	44.1	298.6	79.9	107.1	24.9	127.1	666.6	24.1	28.0	24.7	24.1	17.2	119.8	792.8
Apr - Jun	43.1	270.5	93.9	95.4	18.1	128.5	653.7	29.2	29.8	26.2	25.4	25.7	134.9	780.6
Jul - Sep	37.0	252.8	97.2	91.2	18.4	131.5	627.1	25.6	26.5	27.1	34.6	21.8	138.7	766.9
Oct - Dec	33.9	244.9	99.3	86.3	13.3	125.2	610.7	28.5	23.9	29.4	32.5	32.0	143.6	754.6
2008 Jan- Mar	31.5	222.3	121.6	95.1	19.9	121.0	601.6	22.3	31.3	25.2	24.1	27.3	132.4	739.0
Apr - Jun	44.8	206.9	120.5	92.9	24.1	133.7	621.4	22.5	31.1	23.9	24.6	26.7	127.6	743.3
Jul - Sep	39.5	169.4	117.2	92.3	27.4	122.1	569.8	24.4	30.2	27.1	21.2	30.4	134.6	704.9
Oct - Dec	51.3	160.6	128.0	96.5	24.3	106.2	576.8	24.3	39.3	26.0	21.7	26.3	134.5	711.9
2009 Jan - Mar	52.1	172.1	140.4	111.9	15.3	100.8	588.3	25.4	24.8	24.1	20.2	31.0	127.0	717.2
Apr - Jun	57.0	166.3	142.1	105.3	17.0	73.4	557.0	21.1	39.0	28.4	25.1	27.5	139.5	694.4
Jul - Sep	35.1	198.3	133.3	114.1	8.3	71.8	560.3	22.5	36.8	24.7	22.4	24.1	131.0	690.7
Oct - Dec	30.7	195.1	119.3	107.5	15.8	82.2	557.4	21.4	38.6	26.2	22.6	17.9	125.2	682.7
2010 Jan - Mar	38.0	179.3	110.3	111.1	13.2	84.5	532.8	23.6	32.8	29.4	22.8	15.9	126.8	661.5

<sup>&</sup>lt;sup>1</sup> Includes output by contractors and public sector direct labour departments

<sup>&</sup>lt;sup>2</sup> See notes to Editor (Paragraph 7)

# Table 1.9 Output<sup>1</sup> (Private Contractors only) by Stratum<sup>2</sup> of Firm Current Prices (£million)

1st Quarter 2010 Other New Work non-housing Repair and Maintenance Other New Work exc New housing infrastructure Housing Other Work **Annual** All Repair & Stratum Turnover Infra -**Private Private All New** Infraof Firm (£'000) **Public Private** structure **Public** Industrial Commercial Work **Public** Private structure **Public Private** maintenance **All Work** 0-124 0.4 9.0 0.0 0.1 0.0 1.0 10.5 2.6 10.9 0.0 0.1 3.4 17.1 27.5 2 125-549 1.3 38.6 0.2 0.0 0.0 1.8 41.9 3.7 21.1 2.4 31.8 73.8 1.3 3.4 3 550-2,099 4.2 46.0 7.4 4.8 3.5 13.1 79.1 6.6 10.3 6.4 3.6 7.4 34.3 113.4 4 2,100-5,249 4.5 42.5 2.3 8.9 1.8 8.6 68.6 10.8 0.7 1.8 0.8 14.1 82.7 0.0 5,250-10,499 4.0 5 16.4 11.8 15.5 16.1 0.8 13.0 73.5 0.3 1.8 2.0 11.6 85.1 3.5 6 10,500+ 14.1 32.5 92.3 66.5 3.1 40.1 248.7 0.3 0.2 14.9 6.8 3.5 25.7 274.4 40.9 180.4 117.8 96.4 9.2 77.6 522.3 27.9 43.6 26.1 17.4 19.5 134.6 656.9 **Total** 

<sup>&</sup>lt;sup>1</sup>Includes output by Contractors only

<sup>&</sup>lt;sup>2</sup> Firms are stratified by turnover

				1											
Table	e 1.10 C	ontracto	rs Outpu	ıt¹ (New	Work	Only) by T	ype of W	/ork							
Curror	nt Prices (	(C million)													
		r Public Se	ctor												
a) Nev	V VVOIR IOI	l abiic oc	I		Oil,			1						T	All
		Infra -		Ware-	steel&	Schools	Uni-			Enter -			Agri-	Miscell-	public
Year	Housing	structure	Factories	houses	coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	sector
2005	159.8	242.5	0.0	1.1	0.0	106.7	41.0	93.2	37.1	42.6	0.0	0.0	0.1	40.7	764.8
2006	208.2	267.5	0.7	0.3	0.0	94.8	53.2	47.6	10.8	68.7	0.2	0.0	0.0	65.5	817.3
2007	178.5	324.8	0.6	4.9	0.0	88.4	53.6	71.1	15.4	84.2	0.0	0.0	0.0	39.3	860.8
2008	192.0	442.9	3.2	4.4	0.0	137.4	31.5	77.2	23.7	65.2	0.1	0.3	0.0	30.8	1008.9
2009	190.5	478.9	2.6	3.4	1.5	177.6	13.8	107.4	30.1	47.1	2.5	0.0	0.3	32.9	1088.5
b) Nev	b) New Work for Private Sector														
					Oil,										All
		Infra -		Ware-	steel&	Schools	Uni-			Enter-			Agri-	Miscell-	private
			Factories	houses	coal	&Colleges	versities	Health		tainment	Garages		culture	aneous	sector
2005	1098.0	35.8	31.6	31.0	2.4	0.0	0.0	19.4	78.6	43.4	11.7	121.4	2.0	108.4	1583.8
2006	1185.7	78.5	53.0	30.8	0.0	0.0	0.0	20.2	86.8	73.9	12.8	180.7	1.6	136.0	1859.8
2007	1172.7	95.1	53.5	22.7	0.4	0.0	0.0	24.9	78.7	94.5	4.9	224.4	0.4	112.4	1884.5
2008	841.7	92.9	59.3	46.6	0.0	0.0	0.0	18.5	91.0	125.9	3.5	155.8	1.2	113.3	1550.0
2009	744.3	81.3	28.8	26.9	0.5	0.0	0.0	8.1	47.5	82.6	1.4	80.6	1.4	103.6	1207.0
c) Nev	v Work for	r Public and	d Private S	ector		1					<u> </u>				
															AII
															Public
					Oil,										&
		Infra -		Ware-	steel&	Schools	Uni-			Enter -			Agri-	Miscell-	Private
Year	Housing		Factories		coal	&Colleges	versities	Health	Offices	tainment	Garages	Shops	culture	aneous	Work
2005	1257.9	278.3	31.6	32.0	2.4	106.7	41.0	112.6	115.7	86.0	11.7	121.4	2.1	149.1	2348.6
2006	1393.9	345.9	53.7	31.1	0.0	94.8	53.2	67.7	97.5	142.6	12.9	180.7	1.6	201.5	2677.1
2007	1351.2	419.9	54.1	27.6	0.4	88.4	53.6	96.0	94.2	178.7	4.9	224.4	0.4	151.6	2745.3
2008	1033.8	535.8	62.6	51.0	0.0	137.4	31.5	95.7	114.8	191.2	3.7	156.1	1.3	144.2	2558.9
2009	934.8	560.2	31.4	30.3	2.0	177.6	13.8	115.5	77.6	129.7	3.9	80.6	1.7	136.5	2295.5

# **Chapter 2 The Structure of the Industry**

Table 2.1 Structure of the Construction Industry
The table below shows the number of businesses that are either registered for VAT with HM Customs and Excise or which operate a PAYE scheme with the Inland Revenue, at March 2010

SIC (2007) class/ subclass	Description	Turnover (£000) size band						
		0 -99	100 - 499	500 - 1,999	2,000 - 4,999	5,000 - 9,999	10,000+	Total
	T	I			ı			
4110	Development of building projects	550	525	360	70	15	5	1,530
4120	Construction of buildings	1,010		525		40	30	2,875
4211	Construction of roads and motorways	80	130	40		5	5	270
4212	Construction of railways and	0	0	0		0	0	5
	underground railways							
4221	Construction of utility projects for fluids	0	5	0	0	0	0	5
4222	Construction of utility projects for	5	5	0	0	0	0	10
	electricity and telecommunications							
4291	Construction of water projects	5	5	0	0	0	5	15
4299	Construction of other civil engineering	145	145	85	20	20	20	440
	projects n.e.c.							
4311	Demolition	0	10	5	0	0	0	20
4312	Site preparation	65	40	10	5	0	0	120
4313	Test drilling and boring	5	5	0	0	0	0	10
4321	Electrical installation	625	520	140	40	15	10	1,345
4322	Plumbing, heat and air-conditioning	445	445	90	25	15	5	1,025
	installation							
4329	Other construction installation	65	75	35	5	0	0	185
4331	Plastering	245	150	20	5	0	0	420
4332	Joinery installation	610	460	95	15	0	0	1,185
4333	Floor and wall covering	60	85	25	5	0	0	180
4334	Painting and glazing	170	225	30	5	0	0	435
4339	Other building completion and finishing	105	85	25	5	0	0	215
4391	Roofing activities	65	70	25	5	5	0	170
4399	Other specialised construction activities	520	405	110	20	5	0	1,055
	n.e.c.							
Total		4,950	4,680	1,670	365	135	90	11,885

Source: Inter Departmental Business Register, Office for National Statistics, Statistics Research Branch, Department of Enterprise, Trade and Investment

Figures have been rounded to the nearest 5 to avoid disclosure and thus figures may not add back to totals.

Please note that previous data were supplied using the SIC 2003 code.

Table 2.2 Northern Ireland Census of Employment September 2007 Employee Jobs

SIC03	BUSINESS DESCRIPTIONS	Male Full-time	Male Part-time	Male	Female Full-time	Female Part-time	Female	Total
F	CONSTRUCTION	38,132	1,402	39,534	3,013	1,781	4,794	44,328
45	Construction	38,132	1,402	39,534	3,013	1,781	4,794	44,328
451	Site preparation	734	9	743	23	19	42	785
4511 4512	Demolition and wrecking of buildings; earth moving Test drilling and boring	*	*	*	*	*	*	763 22
452	Building of complete constructions or parts thereof; civil engineering	20,735	722	21,457	1,738	887	2,625	24,082
4521	General construction of buildings and civil engineering works	15,641	551	16,192		701	2,204	18,396
4522	Erection of roof covering and frames	*	*	673	*	*	72	745
4523	Construction of motorways, roads, railways, airfields and sports facilities	2,183	55	2,238	81	66	147	2,385
4524	Construction of water projects	*	*	43	*	*	5	48
4525	Other construction work involving special trades	2,225	86	2,311	115	82	197	2,508
45211	Construction of commercial buildings	1,125	23	1,148			136	1,284
45212	Construction of domestic buildings	8,903	402	9,305	822	489	1,311	10,616
45213	Construction of civil engineering constructions	5,613	126	5,739	606	151	757	6,496
453	Building installation	9,954	266	10,220	799	491	1,290	11,510
4531	Installation of electrical wiring and fittings	5,766		5,866		264	701	6,567
4532	Insulation work activities	266		274		14	36	310
4533	Plumbing	3,585		3,727				4,214
4534	Other building installation	337	16	353			66	419
454	Building completion	5,811	370	6,181	417	350	767	6,948
4541	Plastering	774	94	868		34	68	936
4542 4543	Joinery installation Floor and wall covering	2,171 378	148 25	2,319 403		161 28	303 83	2,622 486
4544	Painting and glazing	1,517	72	1,589			191	1,780
4545	Other building completion	971	31	1,002			122	1,124
455	Renting of construction or demolition equipment with operator	898	35	933	36	34	70	1,003
*	Not shown due to either no employees or confidentiality constraints							

Source: NI Census of Employment, DETI, September 2007

NOTES: 1 The Census of Employment is a statutory enquiry of all employers in Northern Ireland, carried out biennially under the Statistics of Trade and Employment (NI) Order 1988.

<sup>2</sup> The Census of Employment covers employee jobs only. It excludes: agriculture (but includes animal husbandry service activities and hunting, trapping and game propagation) the self-employed, HM Armed Forces, private domestic servants, homeworkers and trainees without a contract of employment (non-employed status).

 $<sup>3\</sup> Persons\ working\ 30\ hours\ or less\ per\ week\ are\ normally\ regarded\ as\ being\ in\ part\ time\ employment.$ 

<sup>4</sup> The Census of Employment counts the number of jobs rather than the number of persons with jobs. Therefore a person holding both a full-time and a part-time job, or someone with two part-time jobs, will be counted twice.

<sup>5</sup> Employees are classified to a Standard Industrial Classification (SIC03) from the business description for each employment unit.

Table 2.3	Northern Irel	and Employee Jo	obs <sup>1</sup> in Consti	ruction	
Year	Quarter	Employee Jobs - Unadjusted	Quarterly Change- Unadjusted	Employee Jobs- Seasonally Adjusted	Quarterly Change- Seasonally Adjusted
2000	March June September December	34,540 34,940 35,690 35,950	750	34,650 35,030 35,610 35,830	590
2001	March June September December	36,250 36,250 36,530 37,150	300 0 280	36,350 36,340	520 -10 130
2002	March June September December	36,990 36,740 36,720 36,310	-160 -240 -20	37,100	80 -280 -150
2003	March June September December	35,860 36,360 36,440 36,750		36,430	460 -20
2004	March June September December	37,100 37,180 37,270 37,550	80	37,240	10
2005	March June September December	37,770 38,750 39,310 41,150	980 560	39,290	890 510
2006	March June September December	41,790 42,300 42,690 43,140	510 390	41,940 42,330 42,660 43,000	390 340
2007	March June September December <sup>(R)</sup>	43,460 44,710 45,320 46,290	320 1,250 610 970		
2008	March <sup>(R)</sup> June <sup>(R)</sup> September <sup>(R)</sup> December <sup>(P)</sup>	45,390 44,420 43,070 41,330		45,550 44,440	-590 -1,110 -1,410 -1,820
2009	March <sup>(R)</sup> June <sup>(R)</sup> September <sup>(R)</sup> December <sup>(R)</sup>	38,920 37,540 36,070 34,590	-2,410 -1,380 -1,470	39,070 37,560 36,030 34,480	-2,140 -1,500 -1,530 -1,540
2010	March <sup>(P)</sup>	33,900	-690	34,030	-460

Estimates of the number of employee jobs are obtained from the Quarterly Employment Survey (QES). The QES covers all public sector bodies, all private sector firms with 25 or more employees and a sample of the remainder. The sample size has been chosen in order that estimates of total employee jobs should be accurate to within +/- 1% of the Census of Employment total. The survey collects information on numbers of persons in full-time and part-time employment. It should be noted that the survey counts the number of jobs rather than the number of persons with jobs. For example, a person holding both a full-time job and a part-time job, or someone with two part-time jobs, will be counted twice.

Source: Quarterly Employment Survey (QES), DETI

Figures are rounded to the nearest 10 and may not sum due to rounding.

<sup>(</sup>P) Provisional; (R) Revised

Table 2.4 Northern Ireland Labour Force Survey Self employed in Construction Industry

Year (Quarter 2)	Number
2009	29,000
2008	33,000
2007	31,000
2006	30,000
2005	32,000
2004	34,000
2003	29,000
2002	25,000
2001	25,000

Notes:

 $F\!i$  gures are rounded to the nearest thousand.

Above estimates are subject to sampling error.

Allocation between self employed and employees status is by self assessment.

From 2007, the above estimates are based on re-weighted LFS estimates, which are in line with the  $2008 \ \text{mid-year}$  population estimates.

Prior to 2007, the above estimates are based on weighted LFS estimates, which are in line with the 2006 mid-year population estimates.

# Table 2.5 Northern Ireland Annual Survey of Hours and Earnings Earnings and Hours in the Construction Industry

full time male employees, on adult rates, whose pay was not affected by absence Construction Industry SIC 2003 Division F

	N	/leangrosswee	ekly earning Of Which	S		Percentage of employees who received			
At April			OI WILLIAM				WHOTEGEVE	u	
Each		Overtime		Premium		Overtime		Premium	
Year	Total	Pay	PBR etc	payments		pay	PBR etc	payments	
2002	£371.0	£31.3	х	Х		30.6%	7.5%	2.6%	
2003	£386.9	£25.6	Х	Χ		28.2%	13.6%	1.4%	
2004	£399.2	£25.8	Х	Χ		25.8%	7.9%	3.1%	
<b>2004</b> <sup>1</sup>	£403.5	£25.1	х	Х		24.9%	4.8%	3.0%	
<b>2005</b> <sup>1</sup>	£392.7	£17.7	х	Х		20.0%	6.0%	1.1%	
<b>2006</b> <sup>1</sup>	£430.6	£26.8	х	Х		23.4%	5.0%	2.7%	
<b>2006</b> <sup>2</sup>	£429.6	£27.2	х	Х		23.5%	4.8%	2.8%	
2007 <sup>2</sup>	£456.2	£29.7	х	Х		21.1%	5.2%	1.4%	
2008 <sup>2</sup>	£471.7	£27.7	х	Х		24.7%	6.4%	0.0%	
2009 ²	£508.5	£25.7	х	X		19.3%	3.2%	0.0%	
Distribution of weekly earnings						Mean weekly hours			
	DISTRIBUTE	Median	arriiriys		Mean		Mean Weekly nours		
		iviedian			hourly		total weekly	Mean	
At April	10%	50%	10%		earnings		hours	weekly	
Each	earned less	earned less	earned		excluding		(including	overtime	
Year	than	than	more than		overtime*		overtime)	hours	
2002	£215.8	£328.4	£549.4		£8.60		42.4	2.9	
2003	£234.5	£349.0	£591.9		£9.12		42.0	2.4	
2004	£223.1	£336.3	х		£9.35		42.3	2.4	
2004 <sup>1</sup>	£231.9	£336.0	х		£9.47		42.3	2.3	
<b>2005</b> <sup>1</sup>	£185.9	£340.0	х		£9.34		41.7	1.5	
<b>2006</b> <sup>1</sup>	£203.0	£375.5	х		£10.22		41.5	2.0	
<b>2006</b> <sup>2</sup>	£205.6	£373.3	х		£10.19		41.5	2.0	
2007 <sup>2</sup>	£242.7	£390.8	х		£10.57		42.8	2.4	
<b>2008</b> <sup>2</sup>	£243.8	£408.6	х		£11.03		42.3	2.1	
2009²	£253.2	£422.4	х		£12.00		42.3	2.0	

PBR - payment by results, includes piecework, bonuses, commission and incentive payments (includes profit related pay until 1996).

Premium pay - for shift-work, and for night or week-end work where these are not treated as overtime.

x - data un available or suppressed

 $<sup>{\</sup>rm *Average\ hourly\ earnings\ are\ calculated\ by\ dividing\ the\ sum of\ the\ weekly\ earnings\ of\ the\ group\ of\ employees}$ 

by the sum of their total weekly hours.

<sup>&</sup>lt;sup>1</sup> To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

<sup>&</sup>lt;sup>2</sup> For the 2006 ASHE results, CNS also introduced a small number of methodological changes. The ASHE results since 2006 are therefore discontinuous with earlier results.

# Table 2.6 Northern Ireland Annual Survey of Hours and Earnings Earnings in the Construction Industry by Occupation

full time male employees, on adult rates, whose pay was not affected by absence

	SOC 531 - Co			arpenters and ners	SOC 912 - elementary construction occupations		
At April Each Year	Mean gross weekly earnings	Mean hourly earnings excluding overtime	Mean gross weekly eamings	Mean hourly earnings excluding overtime	Mean gross weekly earnings	Mean hourly earnings excluding overtime	
2002 2003 2004 2004 <sup>1</sup> 2005 <sup>1</sup> 2006 <sup>1</sup> 2006 <sup>2</sup> 2007 <sup>2</sup>	£319.8 £367.6 £345.6 £348.8 £332.5 £404.2 £407.9 £411.6	£7.43 £8.28 £8.01 £8.09 £7.97 £9.13 £9.19	£312.7 £334.3 £343.0 £345.8 £340.6 £377.3 £379.1 £412.3	£7.33 £7.59 £7.57 £7.64 £7.85 £8.53 £8.56 £9.43	£275.2 £274.9 £336.0 £334.4 £321.3 £292.0 £291.7 £333.1	£5.83 £6.19 £7.49 £7.46 £7.03 £6.69 £6.70 £7.59	
2008 <sup>2</sup> 2009 <sup>2</sup>	£415.8 £412.5	£10.11 £9.84	£385.3 £399.2	£9.33 £9.11	£406.3 £357.5	£8.33 £7.94	

SOC - Standard Occupational Classification 2000

<sup>&</sup>lt;sup>1</sup> To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

<sup>&</sup>lt;sup>2</sup> For the 2006 ASHE results, ONS also introduced a small number of methodological changes. The ASHE results since 2006 are therefore discontinuous with earlier results.

Table 2.7 Northern Ireland Annual Survey of Hours and Earnings Earnings and Hours in the Construction Industry and in all Industries and Services

full time male employees, on adult rates, whose pay was not affected by absence Construction Industry SIC 2003 Division F

		FULL-TIME MALES										
	CONST	RUCTION IN	IDUSTRY		ALL INDUSTRIES AND SERVICES							
At April Each Year	Mean gross weekly earnings	Mean hourly earning excluding overtime	Mean total weekly hours (including overtime)		Mean gross weekly earnings	Mean hourly earning excluding overtime	Mean total weekly hours (including overtime)					
2002 2003 2004 2004 <sup>1</sup> 2005 <sup>1</sup> 2006 <sup>1</sup> 2006 <sup>2</sup> 2007 <sup>2</sup> 2008 <sup>2</sup>	£371.0 £386.9 £399.2 £403.5 £392.7 £430.6 £429.6 £456.2 £471.7	£8.60 £9.12 £9.35 £9.47 £9.34 £10.22 £10.19 £10.57 £11.03	42.4 42.0 42.3 42.3 41.7 41.5 41.5 42.8 42.3		£431.9 £447.7 £466.0 £463.5 £486.5 £502.9 £500.9 £501.4 £520.7	£10.44 £10.91 £11.21 £11.16 £11.75 £12.20 £12.15 £12.17 £12.57	41.1 40.7 41.3 41.3 41.1 41.1 41.1 41.0 41.2					
2008 <sup>2</sup> 2009 <sup>2</sup>							_					

<sup>&</sup>lt;sup>1</sup> To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

<sup>&</sup>lt;sup>2</sup> For the 2006 ASHE results, ONS also introduced a small number of methodological changes. The ASHE results since 2006 are therefore discontinuous with earlier results.

### 2.8 Statistics of accidents reported to HSENI 2000/01 – 2009/10

### 2.8.1. All accidents – fatal, major injury and over 3 day

Year	Fatal	Major	Over 3 Day	Total
2000/01	12	578	3,421	4,011
2001/02	9	595	3,547	4,151
2002/03	21	650	3,039	3,710
2003/04	19	675	2,642	3,336
2004/05	15	640	2,359	3,014
2005/06(P)	20	599	2,645	3,264
2006/07	18	510	2,318	2,846
2007/08	16	557	2,179	2,752
2008/09	19	498	1,947	2,464
2009/10	8	466	1,912	2,386

### 2.8.2. All accidents by industrial sector

Year	Agric	Constr	Mfg&Q <sup>1</sup>	Educ	Health	Other	Total
2000/01	72	245	1,259	380	498	1,557	4,011
2001/02	57	236	1,195	392	467	1,804	4,151
2002/03	54	212	1,030	481	505	1,428	3,710
2003/04	42	246	963	350	454	1,281	3,336
2004/05	37	250	863	275	442	1,147	3,014
2005/06(P)	44	303	896	336	514	1,171	3,264
2006/07	32	276	808	211	480	1,039	2,846
2007/08	17	332	808	141	436	1,018	2,752
2008/09	23	302	722	306	460	651	2,464
2009/10	16	230	566	305	487	782	2,386

Year	Agric <sup>2</sup>	Constr	Mfg & Q	Educ	Health	Other	Total
<u>-</u>				•		<u> </u>	
2000/01	N/A	68	122	206	52	130	578
2001/02	N/A	55	147	199	58	136	595
2002/03	N/A	60	116	293	58	123	650
2003/04	N/A	81	148	181	86	179	675
2004/05	N/A	98	146	119	88	189	640
2005/06(P)	N/A	87	134	154	88	136	599
2006/07	N/A	92	133	85	57	143	510
2007/08	N/A	128	187	34	48	160	557
2008/09	N/A	104	159	30	54	151	498
2009/10	N/A	81	139	40	71	135	466

### 2.8.4. Fatal accident incidence rates per 100,000 workers by industrial sector

Year	Agricultur	Construction	Manufacturing	All Industries
	е			
2000/01	19.16	8.5	1.91	0.94
2001/02	13.69	11.4	1.01	0.93
2002/03	12.4	12.7	1	2.6
2003/04	19.2	10.2	0	2.3
2004/05	11.9	6.7	2	1.6
2005/06(P)	28.5	7.4	3.1	2.3
2006/07	14.7	8.5	3.1	2.2
2007/08	19.8	6.4	1.1	2.1
2008/09	16	2.8	7.1	2.6
2009/10	4.2	1.5	2.2	1.1

<sup>&</sup>lt;sup>1</sup> Mfg & Q: Manufacturing and Quarries.

 $<sup>^{2}</sup>$  Non-fatal Agriculture accidents are not classified as "major" and "over 3 day", but simply as "non-fatal".

<sup>(</sup>P) = provisional figures

2.8.5. Construction	n sector c	ause of acc	cident by ty	pe of acci	dent			
		2000/01			2001/02			
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3		
			day			day		
Fall	3	39	38		24	36		
Struck by		8	35	1	7	35		
Handling,		5	35		1	35		
strains/sprains								
Slip or trip		2 5	21		4	24		
Vehicle		5	6	4	1	4		
Collapsing or		2	2	1	2	3		
overturning		_			4.0	0.4		
Others		7	37	2	16	34		
Totals	3	68	174	4	55	171		
		2002/03			2003/04			
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3		
			day			day		
Fall	5	29	20	3	29	34		
Struck by		6	27		16	26		
Handling,		2	31		4	41		
strains/sprains		_						
Slip or trip		7	30		18	27		
Vehicle		3	4	•	1	3		
Collapsing or	2	1	5	3	2	3		
overturning		4.0	00		4.4	00		
Others	9 9	12 <b>60</b>	26	•	11	26		
Totals	9		143		6 81 160			
		2004/05			2005/06(p)			
Cause	Fatal	Major	Over 3 day	Fatal	Major	Over 3 day		
Fall	2	40	25	3	42	31		
Struck by		16	23		13	48		
Handling,		10	50		5	55		
strains/sprains								
Slip or trip		17	17		12	28		
Vehicle	1	1	3		1	8		
Collapsing or	1	3	2		1	1		
overturning								
Others		11	24	2	13	40		
Totals	4	98	148	5	87	211		

2.8.5. Construction sector cause of accident by type of accident (continued)						
		2006/07		2007/08		
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
			day			day
Fall	1	40	33	2	56	38
Struck by		15	28	1	17	33
Handling,		5	36		6	43
strains/sprains						
Slip or trip		16	38		20	35
Vehicle		7	2	2	3	3
Collapsing or	2	2	1			
overturning						
Others	3	7	42		26	47
Totals	6	92	180	5	128	199

		2008/09			2009/10	
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
			day			day
Fall	1	41	25	1	34	18
Struck by		12	36		6	25
Handling,		11	56		8	36
strains/sprains						
Slip or trip		22	25		15	24
Vehicle					2	4
Collapsing or		4			0	2
overturning						
Others	1	14	48		16	38
Totals	2	104	190	1	81	147

2.8.6. C	onstruction	sector – desc	ription of fatal	accidents	
Year	Number of Fatalities	Occupation	Employment Category	Description	Date
		Plumber	Self-employed	Fell 13m from landing.	28/04/2000
		Labourer	Employee	Fell from scaffolding.	25/09/2000
2000/01	3	3			(Died 04 10 2000)
		Demolition	Employee	Fell through opening in floor of industrial	16/11/2000
		worker		premises.	
		Joiner	Employee	Crushed under bale of reinforced mesh that fell 8m during lifting operation.	21/06/2001
		Electrician	Self-employed	Electrocuted while rewiring a house.	19/11/2001
2001/02	4	Builder	Self-employed	Crushed when entangled between slewing ring and digger tracks.	04/12/2001
		Worker	Employee	Electrocuted when boom of excavator came in contact with 33kv overhead power lines.	15/12/2001
2002/03		Painter	Employee	Electrocuted while working from MEWP when it came into contact with overhead power line.	08/05/2002
		Child (boy aged 5 yrs)	Member of the public	Trapped in 225mm diameter sewer pipe.	01/06/2002
		Roofer	Self-employed	Fell from roof while carrying out minor repairs.	19/07/2002
	8 +1 child	Labourer	Self-employed	Crushed underneath staircase that collapsed.	03/09/2002
		Labourer	Employee	Fell following collapse of 8 staircases during placing of the staircases.	03/09/2002
		Businessman	Self-employed	Crushed under wall knocked over by arm of excavator.	18/11/2002
		Joiner	Employee	Fell 3.6m from cage mounted on telescopic handler; cage also fell onto the deceased.	03/12/2002
		Mastic asphalter	Employee	Slipped on hip roof and fell underneath middle guard rail and onto flat roof	21/01/2003 (Died 23 01 2003)
		Builder	Self-employed	Fell 13.5m from extension ladder mounted on top of tower scaffold.	07/02/2003
2003/04		Joiner	Employee	Fell 2.8m through an opening in the floor of a timber framed house	14/05/2003 (Died 16/05/2003)
		Sub-contractor	Self-employed	Crush in a trench collapse	30/08/2003
	6	Mushroom Picker	Employee	Crushed under an overturned excavator	23/10/2003
		Labourer		Fell from a ladder	17/11/2003
		Digger driver	Self-employed	Crushed under a wall collapse during demolition	10/12/2003 (Died 21/02/2004)
		Builder	Self-employed	Fell approx 7m off a roof	04/03/2004

	Soristi detic		2.8.6. Construction sector – description of fatal accidents (continued)					
Year	Number of Fatalities	Occupation	Employment Category	Description	Date			
		Joiner	Employed	Fell approx 2.4m from a wall with wet mortar	04/10/2004 (Died 07/10/2004			
2004/05	4	Labourer	Employed	Crushed under a wall collapse	12/02/2005			
		Roofer	Employed	Fell approx.12.3m from a roof	15/03/2005			
		Road Worker	Self-employed	Knocked over by a reversing lorry	22/03/2005			
		Roofer	Employee	Fell approx. 5m through a roof light onto concrete floor	30/05/2009			
		Fitter	Employee	Died in explosion at water treatment works whilst carrying out construction maintenance work	06/02/2006			
2005/06	5	Farmer	Self-employed	Fell from roof (5m) through Perspex skylight on corrugated farm shed	13/10/2005 (Died 14/10/2005			
		Painter/decorator	Employee	Fell from ladder whilst painting facia at eves of house	12/06/2005			
		Road Worker	Self-employed	Electrocuted when an articulated lorry made contact with an overhead powerline	28/02/2006			
2006/07		Maintenance	Employee	Fell from roof into well at Stewart Hall, Stewartstown	01/05/2006			
		Construction Worker	Employee	Buried when a trench collapsed on top of him at construction site, Ballywalter Road, Millisle	08/052006			
	6	Digger driver	Self-employed	A 9" wall collapsed on him during ground work on a farmyard near Limavady.	27/07/2006			
	· ·	Joiner	Employee	Mobile building collapsed on top of IP when it was being moved at RAF Aldergrove.	19/09/2006			
		Teles copic Handler Driver	Employee	Drowned in tank at construction of new pumping station in Portrush.	06/10/2006			
		Engineer		Electrocuted when drilling rig made contact with overhead power line.	31/01/2007			
2007/08	5	Grab Driver	Employed	Struck by lorry while standing beside his vehicle	02/05/2007			
		Builder*	Self Employed	Fell from scaffolding at a site in Dunmurry	11/08/2007 (Died 18/08/2007			
		Builder*	Self Employed	Fell from garage roof at a house under construction in Ballynahinch	12/09/2007			
		General Labourer	Employed	Died from injuries received when struck by collapsing gable wall in Fintona	25/01/2008			
		General Labourer	Employed	Struck by reversing vehicle on site in Belfast	27/02/2008			
2008/09	2	Plant Operator	Employed	Died when dumper he was driving went off the edge of steep earth ramp	09/05/2008			
		General Labourer	Employed	Died from injuries sustained after fall from height on construction site	11/12/2008 (Died 26/12/2008			
2009/10	1	General Operative	Employed	Fell from ladder whilst assisting in repair of roof tiles. Possible seizure/fit	09/07/2009			

<sup>\*</sup> accidents not reportable under RIDDOR but investigated by HSENI

# **Survey Response for QCE**

For the quarter 1<sup>st</sup> January to 31<sup>st</sup> March 2010, 89% of contracting firms in the sample participated in the survey. A breakdown of response by stratum is highlighted below. Construction firms are stratified according to annual turnover, ranging from the small stratum one firms with an annual turnover of less than £125,000 through to the large stratum six firms which have an annual turnover in excess of £10.5 million.

As can be seen from the table, a high level of response was achieved from stratum 2 to 6 firms. Response was lower from stratum 1 firms. Each quarter, there is ongoing effort to improve overall response.

2010 Jan - Mar	Stratum	Annual Turnover (£ '000)	Response (%)
	1	0 - 124	70
	2	125 - 549	81
	3	550 - 2,099	91
	4	2,100 - 5,249	96
	5	5,250 - 10499	93
	6	10,500+	92
	Overall		89

#### **Notes to Editors**

- 1. Statistics derived from the QCE are based on returns made by Construction Firms and Public Sector Direct Labour Departments.
- 2. The sample of firms in the QCE includes only VAT registered firms in Standard Industrial Classification Division 41 43 (Construction) on the Inter Departmental Business Register (IDBR).
- 3. Construction activity measured by QCE includes general construction and demolition work, construction and repair of buildings, civil engineering, installation of fixtures and fittings and any other building completion work.
- 4. The following definitions are used in the QCE to describe Construction Activity:

New Work is any new construction activity e.g. factory and office extensions, major re-construction, major alterations, site preparation and demolition.

Repair and Maintenance is all on-site work not defined as new construction, e.g. housing conversions, extensions and improvements.

Housing refers to all housing construction activity, both private and public sector.

Infrastructure refers to any work on roads and car parks, water and sewerage, electricity, gas, communications, air transport, railways, harbours and waterways.

Other Work refers to factories, warehouses, oil, steel gas and coal, schools and colleges, offices and banks, shops, universities, entertainment, agriculture, health and welfare, garages and miscellaneous.

- 5. The base year for all the series published is 2005 (2005 = 100).
- 6. Tables 1.1, 1.2, 1.3, 1.4, 1.7, 1.8 (b) are all seasonally adjusted. Seasonal adjustment aids interpretation by removing seasonal variation. The data is seasonally adjusted using X12 ARIMA software.
- 7. Totals may not tally as each category is individually deflated and seasonally adjusted.

8. Results, particularly for the latest quarter, are provisional and subject to revision as fuller information becomes available from subsequent returns in future quarters.

The time series contained within Chapter 1-Output are updated quarterly to take account of:

- Firms not returning forms on schedule;
- Validation of data;
- Changes to Grossing Factors;
- Changes to the Seasonal Adjusters;
- Changes to Deflators;
- 9. The QCE is a sample survey, the results of which are subject to both sampling and non-sampling error.

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