

# Northern Ireland Construction Bulletin 1<sup>st</sup> April to 30<sup>th</sup> June 2010

20<sup>th</sup> October 2010







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# Northern Ireland Construction Bulletin 1<sup>st</sup> April to 30<sup>th</sup> June 2010

#### Introduction

The Northern Ireland Construction Bulletin is produced by the Central Survey Unit of the Northern Ireland Statistics and Research Agency, on behalf of the Department of Finance and Personnel.

The Bulletin contains information on the value and volume of Construction Output in Northern Ireland. These figures are derived from the Northern Ireland Quarterly Construction Enquiry (QCE). This is a statutory survey of construction firms operating in Northern Ireland. Each quarter a sample of construction firms are asked to provide details of the value of construction activity they have undertaken in a specified period. The QCE principally produces the Index of Construction, which is an estimate of the volume of construction output. It is an important economic indicator, which contributes to the calculation of UK GDP.

Additional information on the Northern Ireland Construction Industry is also contained in the Bulletin. This information is provided by the Statistics Research Branch of the Department of Enterprise, Trade and Investment and the Health and Safety Executive Northern Ireland (from a variety of survey sources).

### **Key Findings**

- The total volume of construction output in the second quarter of 2010 fell by 5.7% compared with the first quarter of 2010.
- The total volume of construction output in the second quarter of 2010 was 14.5% lower compared to the same quarter in 2009.
- Most of the decrease in the total volume of construction output in the second quarter of 2010 was accounted for by a decline in New Work which fell by 5.0% over the quarter. Over the same period, the total volume of Repair and Maintenance work fell by 0.5%.
- The previously published decrease in the total volume of construction output from the fourth quarter of 2009 to the first quarter of 2010 of 3.2% has now been revised to a decrease of 6.2%.

#### Readers are advised:

- Results, particularly for the most recent quarters, are provisional and subject to revision, as fuller information becomes available from subsequent returns in future quarters.
- The figures reported above are based on returns from construction firms for the period 1<sup>st</sup> April to 30<sup>th</sup> June 2010;

#### Revisions to previously published figures

Revisions to Table 1.1 estimates Index 2005=100												
Year / Quarter	Year / Quarter Previously Published IOC <sup>1</sup> Revised IOC <sup>2</sup> Difference											
2009 Jan - Mar	97.8	96.6	-1.2									
Apr - Jun	94.7	94.1	-0.6									
Jul - Sep	94.2	92.4	-1.8									
Oct - Dec	93.1	91.0	-2.1									
2010 Jan - Mar	90.1	85.4	-4.7									

<sup>&</sup>lt;sup>1</sup> Published Quarter 1 2010

The table above highlights the latest revisions to previously published estimates of the Index of Construction for the last five quarters.

Each quarter, the estimates are revised to take account of:

- Late returns/ fuller information coming from firms
- Validation of data
- Updated deflators
- Updated seasonal adjustment
- Changes to the grossing factors

From quarter 1 2010, the Office for National Statistics (ONS) has introduced new deflators to be applied to UK construction output data. These have been applied to all tables that have been deflated to 2005 prices contained in this bulletin. This has resulted in some slight revisions to previously published figures.

<sup>&</sup>lt;sup>2</sup> Updated Quarter 2 2010

## **Chapter 1 Output**

Figures are provisional and subject to revisions to take account of the most recent information and more upto-date seasonal factors (see Notes to Editor)

<b>Table</b>	1.1 li	n de	x of Co	nstruction	
					Index 2005=100
Ye	ear / Q	uaı	ter	Unadjusted	Seasonally Adjusted
2005	Jan	-	Mar	98.7	99.7
	Apr Jul	-	Jun Sep	100.4 102.6	98.8 102.4
	Oct	-	Dec	98.4	99.2
2006	Jan	-	Mar	105.9	106.8
	Apr	-	Jun	103.5	102.1
	Jul Oct	-	Sep Dec	1 08.1 1 07.9	107.9 108.6
2007	Jan	-	Mar	107.6	108.4
	Apr	-	Jun	108.7	107.5
	Jul	-	Sep	1 05.1	104.9
	Oct	-	Dec	101.9	102.4
2008	Jan	-	Mar	99.8	100.4
	Apr	-	Jun	102.6	101.6
	Jul	-	Sep	95.9	95.8
	Oct	-	Dec	95.5	96.0
2009	Jan	-	Mar	96.2	96.6
	Apr	-	Jun	94.9	94.1
	Jul	-	Sep	92.5	92.4
	Oct	-	Dec	90.6	91.0
2010	Jan	-	Mar	85.0	85.4
	Apr	-	Jun	81.1	80.5

**Figure 1.1 Index of Construction** 

Quarters ending March 2005 to June 2010

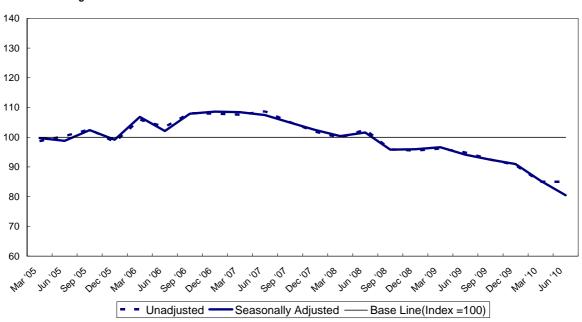


Table 1	.2 In	dex	c of Nev	v Work <sup>1</sup>	
					Index 2005=100
Ye	ar/Qı	uar	ter	Unadjusted	Seasonally Adjusted
2005	Jan Apr Jul	-	Mar Jun	96.9 100.1 104.0	99.1 98.9 102.5
	Oct	-	Sep De c	99.1	99.8
2006	Jan Apr Jul Oct	- - -	Mar Jun Sep De c	103.8 106.0 113.0 112.7	105.5 105.3 111.4 113.5
2007	Jan Apr Jul Oct	- - -	Mar Jun Sep De c	111.0 111.2 106.6 101.7	112.2 110.8 105.3 102.2
2008	Jan Apr Jul Oct	- - -	Mar Jun Sep De c	99.5 104.8 95.7 95.5	100.4 104.6 94.8 95.5
2009	Jan Apr Jul Oct	- - -	Mar Jun Sep De c	96.2 92.9 92.0 91.2	97.1 92.7 91.3 91.0
2010	Jan Apr	-	Mar Jun	82.8 79.6	83.7 79.5

New work relates to new construction including housing, factory and office extensions, major reconstruction, major alteration, site preparation and demolition

Figure 1.2 Index of New Work Quarters ending March 2005 to June 2010

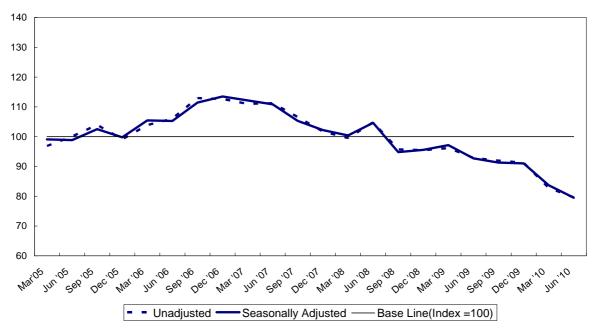


Table 1	.3 Ind	ex of Repa	ir and Maintenance <sup>1</sup>	
			ı	Index 2005=100
Ye	ear / Q	uarter	Unadjusted	Seasonally Adjusted
2005	Jan Apr Jul Oct	- Mar - Jun - Sep - Dec	106.4 101.7 96.8 95.4	97.2 102.7 100.4 99.0
2006	Jan Apr Jul Oct	<ul><li>Mar</li><li>Jun</li><li>Sep</li><li>Dec</li></ul>	114.7 92.3 87.0 87.3	106.3 93.4 90.0 89.1
2007	Jan Apr Jul Oct	- Mar - Jun - Sep - Dec	92.8 97.8 98.6 102.7	87.5 99.2 101.0 104.3
2008	Jan Apr Jul Oct	<ul><li>Mar</li><li>Jun</li><li>Sep</li><li>Dec</li></ul>	101.2 92.8 96.8 95.7	96.0 94.8 97.8 97.6
2009	Jan Apr Jul Oct	- Mar - Jun - Sep - Dec	96.3 103.6 94.8 88.0	91.7 105.8 95.2 90.5
2010	Jan Apr	- Mar - Jun	94.8 87.6	89.9 89.5

Repair & Maintenance includes all on-site work not defined as new construction.

Figure 1.3 Index of Repair and Maintenance
Quarters Ending March 2005 to June 2010

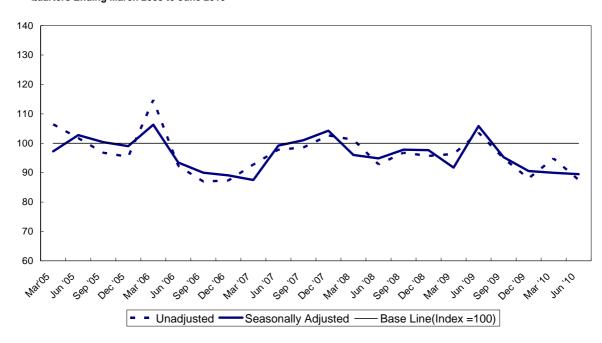
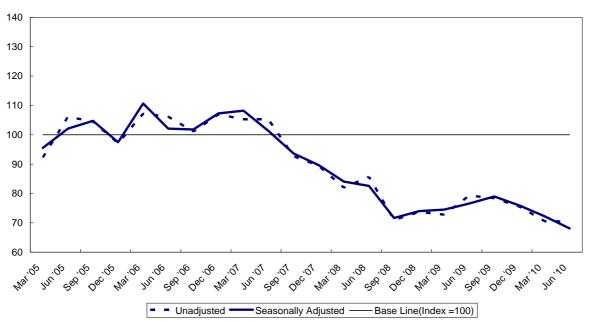


Table 1.4 Index of Housing<sup>1</sup> Index 2005=100 Year / Quarter Unadjusted Seasonally Adjusted 2005 Jan - Mar 92.2 95.5 Apr - Jun 106.1 102.1 Jul - Sep 104.7 104.5 Oct - Dec 97.1 97.5 Jan - Mar 2006 107.2 110.6 Apr - Jun 106.2 102.1 Jul - Sep 101.1 101.8 Oct - Dec 106.9 107.3 2007 Jan - Mar 105.3 108.2 Apr - Jun 105.2 101.3 Jul - Sep 92.7 93.6 Oct - Dec 89.4 89.6 Jan - Mar 2008 82.0 84.1 Apr - Jun 85.7 82.6 Jul - Sep 70.9 71.6 Oct - Dec 74.0 73.7 2009 Jan - Mar 72.8 74.5 Apr - Jun 79.3 76.6 Jul - Sep 78.4 79.0 Oct - Dec 75.5 75.9 2010 Jan - Mar 70.6 72.3 Apr - Jun 70.4 68.1

Figure 1.4 Index of Housing Quarters Ending March 2005 to June 2010



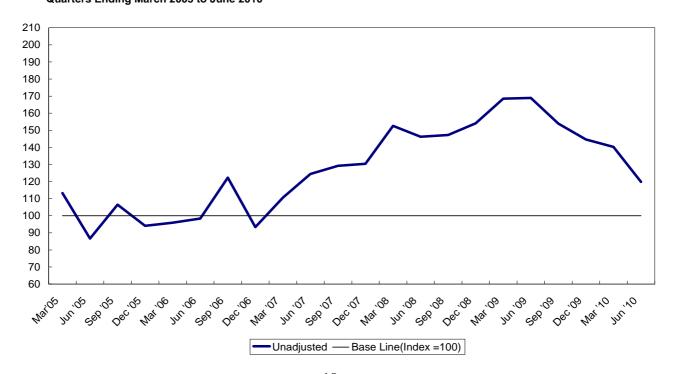
Figures are provisional and subject to revisions to take account of the most recent information and more up-to-date seasonal factors (see Notes to Editor)

<sup>&</sup>lt;sup>1</sup> Housing relates to all housing construction activity, both private and public sector.

Table 1.	5 Index of Infras	structure <sup>1</sup>
		Index 2005=100
Yea	ar / Quarter	Unadjusted <sup>2</sup>
2005	Jan - Mar Apr - Jun Jul - Sep	113.2 86.7 106.4
	Oct - Dec	94.1
2006	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	96.0 98.4 122.3 93.4
2007	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	110.6 124.5 129.2 130.4
2008	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	152.6 146.2 147.3 154.1
2009	Jan - Mar Apr - Jun Jul - Sep Oct - Dec	168.5 168.9 153.9 144.6
2010	Jan - Mar Apr - Jun	140.3 119.8

<sup>1</sup> Infrastructure includes work on roads and car parks, water and sewerage, electricity, gas, communication, air transport, railways, harbours and waterways

Figure 1.5 Index of Infrastructure
Quarters Ending March 2005 to June 2010

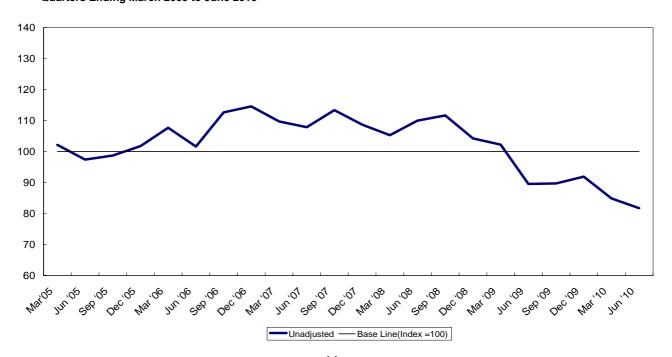


 $<sup>^2</sup>$  This series was not found to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown

Table 1.0	6 Index of Other	
		Index 2005=100
		Unadjusted <sup>2</sup>
2005	Jan - Mar	102.2
	Apr - Jun	97.4
	Jul - Sep	98.7
	Oct - Dec	101.8
2006	Jan - Mar	107.7
	Apr - Jun	101.6
	Jul - Sep	112.6
	Oct - Dec	114.6
2007	Jan - Mar	109.7
	Apr - Jun	107.9
	Jul - Sep	113.4
	Oct - Dec	108.7
2008	Jan - Mar	105.3
	Apr - Jun	110.0
	Jul - Sep	111.7
	Oct - Dec	104.3
2009	Jan - Mar	102.2
	Apr - Jun	89.6
	Jul - Sep	89.7
	Oct - Dec	91.9
2010	Jan - Mar	84.9
	Apr - Jun	81.7

Other work includes factories, warehouse, oil, steel, gas and coal, school, colleges, offices, banks, shops, universities, entertainment, agriculture, health, welfare, garages and miscellanous.

Figure 1.6 Index of Other Work Quarters Ending March 2005 to June 2010



 $<sup>^2</sup>$  This series was not found to be a candidate for seasonal adjustment and therefore seasonally adjusted figures are not shown

Table 1.7 Value	of Constructio	n Output	
Year / Quarter	Current prices (£ Million)	2005 prices (£ Million)	2005 prices and Seasonally Adjusted (£ Million)
2005 Jan - Mar	710	724	731
Apr - Jun	730	736	725
Jul - Sep	761	753	751
Oct - Dec	733	722	727
T ota I	2,934	2,934	2,934
2006 Jan - Mar	797	777	784
Apr - Jun	788	759	7 49
Jul – Sep	839	793	791
Oct - Dec	845	792	797
Total	3,268	3,121	3,121
2007 Jan – Mar	860	789	7 9 5
Apr - Jun	874	797	788
Jul – Sep	854	771	770
Oct - Dec	835	747	751
Total	3,424	3,103	3,103
2008 Jan - Mar	819	732	736
Apr - Jun	846	752	7 4 5
Jul – Sep	795	704	703
Oct - Dec	783	700	704
Total	3,244	2,890	2,890
2009 Jan - Mar	765	705	709
Apr - Jun	742	696	690
Jul - Sep	733	678	678
Oct - Dec	714	665	667
Total	2,953	2,744	2,744
2010 Jan - Mar	670	623	626
Apr - Jun	635	595	590

Figure 1.7 Value of Construction Output Quarters Ending March 2005 to June 2010

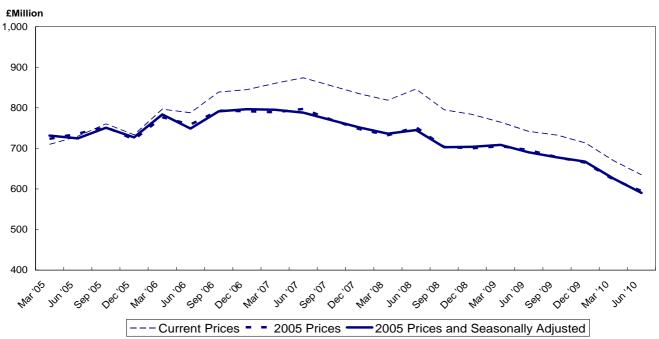


Table	1.8 (a) Out	put <sup>1</sup>													
Curre	nt Prices (£ 1	million)													
				Other Nev	Work r	non-housin	g		Repair a	nd Maint	enance				
		Now be				lew Work e	exc				Other March				
		New ho	using		infrastructure			Housing		Other Wor	K				
YEAR	/ QUARTER	Public	Private	Infra - structure	Public	Private Industrial	Private Commercial	All New Work	Public	Private	Infra - structure	Public	Private	All Repair & maintenance	All Work
2005	Jan - Mar	34.0	247.8	78.4	109.1	18.7	79.5	567.5	36.9	15.2	27.3	43.3	19.8	142.5	710.0
	Apr - Jun	35.8	291.9	57.6	96.6	19.2	92.2	593.1	35.6	23.7	25.1	30.4	21.8	136.6	729.7
	Jul - Sep	38.9	298.8	74.0	105.5	11.2	97.1	625.5	26.5	23.9	30.5	27.5	26.7	135.1	760.6
	Oct - Dec	51.2	259.6	69.1	88.2	15.8	116.3	600.1	28.7	23.9	25.1	27.7	28.0	133.3	733.5
2006	Jan - Mar	48.1	292.2	72.7	90.6	16.8	114.4	634.7	32.1	34.5	24.0	39.5	31.9	162.1	796.8
	Apr - Jun	51.7	295.2	81.2	85.1	15.1	127.7	656.1	33.6	26.0	21.5	26.0	24.7	131.8	787.9
	Jul - Sep	47.8	292.8	111.6	97.4	23.6	137.5	710.6	21.2	31.0	19.4	33.6	23.1	128.3	838.9
	Oct - Dec	60.6	305.6	81.1	106.5	28.3	132.2	714.2	27.6	26.9	18.9	21.1	35.9	130.5	844.7
2007	Jan - Mar	49.3	313.9	93.0	116.8	20.2	127.3	720.5	25.5	34.8	29.2	31.3	18.9	139.8	860.3
	Apr - Jun	48.7	310.0	106.4	107.5	15.3	137.9	725.7	32.4	34.4	29.0	24.1	28.5	148.4	874.1
	Jul - Sep	41.8	278.7	109.6	105.5	23.6	140.8	699.9	27.9	29.3	31.5	40.7	24.9	154.4	854.3
	Oct - Dec	38.9	270.2	111.4	102.1	17.5	134.1	674.1	34.8	23.6	30.4	35.3	36.6	160.6	834.8
2008	Jan - Mar	36.6	240.3	131.9	111.3	16.1	123.4	659.6	24.9	39.9	31.2	31.8	31.4	159.2	818.8
	Apr - Jun	52.4	244.2	128.3	108.1	21.2	143.8	698.0	25.8	38.5	27.9	24.8	31.2	148.1	846.2
	Jul - Sep	45.4	188.2	127.1	108.3	35.8	129.4	634.3	28.3	35.4	33.5	26.9	36.9	160.9	795.2
	Oct - Dec	57.7	169.1	139.4	112.3	32.8	112.8	624.1	32.0	41.6	28.7	25.1	31.9	159.3	783.4
2009	Jan - Mar	57.0	168.0	142.8	121.9	12.2	102.4	604.3	30.5	33.0	31.5	27.7	37.6	160.3	764.6
	Apr - Jun	61.2	170.4	139.5	109.7	14.4	75.1	570.3	26.7	50.5	34.4	26.7	33.3	171.5	741.9
	Jul - Sep	38.5	204.9	133.4	117.5	10.2	70.1	574.5	26.3	43.2	30.5	28.7	29.4	158.2	732.7
	Oct - Dec	33.8	201.0	126.8	106.5	19.4	77.8	565.2	28.7	41.9	29.4	26.5	22.1	148.6	713.8
2010	Jan - Mar	41.1	176.7	113.7	106.4	9.8	61.8	509.5	29.0	40.8	38.8	32.2	19.7	160.5	670.0
	Apr - Jun	31.1	197.9	98.8	88.8	9.2	62.0	487.9	16.9	40.1	30.6	32.1	27.1	146.8	634.7

<sup>&</sup>lt;sup>1</sup> Includes output by contractors and public sector direct labour departments

Table 1.8 (b) Output<sup>1</sup>

Constant (2005)	Constant (2005) Prices and Seasonally Adjusted (£ million)													
			Other New		on-housing			Repair a	and Main	tenance				
					ew Work ex	C					_			
	New ho	using		infrastru	cture		AII	Housing		Other Work			All Repair &	
YEAR/			Infra -		Private	Private	New			Infra -			Mainte-	AII
QUARTER	Public	Private	structure	Public		Commercial	Work <sup>2</sup>	Public	Private	structure	Public	Private	nance <sup>2</sup>	Work <sup>2</sup>
2005 Jan - Mar	35.0	264.3	81.7	111.0	18.6	86.4	591.1	36.2	13.6	26.0	35.3	20.2	133.1	731.4
Apr - Jun	35.8	282.7	58.3	96.5	17.7	89.1	589.7	33.0	24.0	25.6	36.3	22.2	140.7	724.7
Jul - Sep	38.6	292.7	73.1	104.0	13.5	95.0	611.6	30.0	23.8	29.4	27.4	26.2	137.4	750.9
Oct - Dec	49.9	258.0	66.4	88.0	15.7	114.1	595.2	29.0	27.4	27.0	29.1	27.4	135.5	727.2
2006 Jan - Mar	46.8	296.1	69.6	91.0	16.2	119.9	629.2	29.6	29.3	21.6	31.5	30.9	145.5	783.5
Apr - Jun	50.2	271.7	74.6	84.0	18.6	122.2	628.0	28.7	24.3	20.7	29.2	23.6	127.9	748.9
Jul - Sep	45.2	276.6	100.3	93.1	19.7	131.4	664.7	23.8	29.5	17.7	30.8	21.4	123.2	791.5
Oct - Dec	55.8	289.8	73.0	100.6	21.7	126.4	677.0	23.2	28.8	19.1	20.5	32.9	121.9	796.6
2007 Jan - Mar	44.4	300.7	80.4	107.8	24.8	128.6	669.1	23.9	28.0	24.5	24.3	17.2	119.7	795.1
Apr - Jun	43.3	271.3	94.2	95.8	18.5	129.6	661.3	29.9	29.6	26.4	25.0	25.7	135.8	788.2
Jul - Sep	37.1	253.5	97.4	91.4	18.8	131.4	628.0	25.1	26.5	27.1	34.4	21.8	138.3	769.7
Oct - Dec	34.0	245.5	99.6	86.6	13.0	124.4	609.7	28.6	23.8	29.2	32.7	32.0	142.7	751.4
2008 Jan - Mar	31.5	222.9	120.5	95.2	19.7	122.3	598.9	22.1	31.4	25.0	24.4	27.3	131.4	736.3
Apr - Jun	44.7	206.2	117.5	92.7	24.8	134.3	624.2	23.0	31.0	24.2	23.9	26.7	129.8	745.2
Jul - Sep	39.4	169.0	114.9	92.1	27.8	120.9	565.6	23.8	30.3	27.2	21.1	30.4	133.9	702.8
Oct - Dec	51.3	160.4	125.4	96.4	23.7	104.7	570.0	24.5	39.0	25.9	21.9	26.3	133.7	703.8
2009 Jan- Mar	51.8	171.4	137.1	111.1	14.9	101.6	579.4	25.3	24.9	23.9	20.6	31.0	125.5	708.7
Apr - Jun	56.3	164.1	135.0	104.1	17.5	73.2	553.1	23.1	39.1	28.7	24.2	27.5	144.9	690.3
Jul - Sep	34.7	196.0	123.8	112.8	8.3	70.3	544.6	21.9	36.9	24.8	22.4	24.1	130.4	677.9
Oct - Dec	30.2	191.6	116.1	106.6	15.2	79.4	543.0	21.4	38.5	26.0	23.0	17.9	123.9	667.4
2010 Jan - Mar	37.4	174.1	104.3	109.4	13.7	68.1	499.3	23.4	30.6	29.0	24.0	16.0	123.1	626.0
Apr - Jun	28.6	176.8	90.7	93.2	12.6	68.0	474.1	15.0	30.0	25.4	28.4	22.3	122.5	590.4

<sup>&</sup>lt;sup>1</sup> Includes output by contractors and public sector direct labour departments

<sup>&</sup>lt;sup>2</sup> See notes to Editor (Paragraph 7)

# Table 1.9 Output<sup>1</sup> (Private Contractors only) by Stratum<sup>2</sup> of Firm Current Prices (£million)

2nd Quarter 2010 Other New Work non-housing Repair and Maintenance Other New Work exc New housing infrastructure Housing Other Work **Annual** All Repair & Stratum Turnover Infra -**Private Private All New** Infraof Firm (£'000) **Public Private** structure **Public** Industrial Commercial Work **Public** Private structure **Public Private** maintenance **All Work** 0-124 1.3 12.9 0.0 0.4 0.0 1.4 16.0 0.1 5.4 0.0 0.2 1.8 7.5 23.5 2 125-549 1.8 0.1 0.0 0.0 1.7 34.9 1.9 23.3 2.4 7.9 37.3 72.2 31.4 1.8 3 107.6 550-2,099 4.1 50.7 5.0 3.1 2.2 9.8 75.0 3.8 9.0 4.8 5.8 9.2 32.6 4 2,100-5,249 8.0 7.9 0.1 6.3 65.2 7.1 2.1 2.1 1.5 12.7 77.9 3.0 47.1 0.0 5,250-10,499 9.3 2.8 5 9.9 13.1 1.8 10.9 56.4 0.7 1.6 7.7 64.1 11.4 0.4 2.3 6 10,500+ 11.0 44.4 79.7 59.4 5.0 32.0 231.5 0.0 0.0 8.6 7.8 5.1 21.5 253.0 31.1 197.9 98.8 80.1 9.2 62.0 479.1 15.8 40.1 18.8 27.1 119.3 598.4 Total 17.4

<sup>&</sup>lt;sup>1</sup>Includes output by Contractors only

<sup>&</sup>lt;sup>2</sup> Firms are stratified by turnover

Table	e 1.10 C	ontracto	rs Outpu	t <sup>1</sup> (New	Work	Only) by T	vpe of W	/ork							
			.o Garpa	(		J, , , , , ,	) po 0. 1.	<b></b>							
	nt Prices (	t Million) r Public Se	rtor												
,		Infra -	Factories	Ware- houses	Oil, steel& coal	Schools &Colleges	Uni- versities	Health	Offices	Enter - tainment	Garages	Shops	Agri- culture	Miscell- aneous	All public secto
2005 2006 2007 2008 2009	159.8 208.2 178.5 192.0 190.5	242.5 267.5 324.8 442.9 476.7	0.0 0.7 0.6 3.2 3.7	1.1 0.3 4.9 4.4 3.4	0.0 0.0 0.0 0.0 1.5	106.7 94.8 88.4 137.4 177.6	41.0 53.2 53.6 31.5 13.8	93.2 47.6 71.1 77.0 107.3	37.1 10.8 15.4 23.7 30.3	42.6 68.7 84.2 65.4 47.1	0.0 0.2 0.0 0.1 2.5	0.0 0.0 0.0 0.3 0.0	0.1 0.0 0.0 0.0 0.0	40.7 65.5 39.3 30.8 32.7	764.8 817.3 860.8 1008.9
		r Private Se		J.4		177.0	13.0	107.3	30.3	77.1	2.0	0.0	0.3	J2.1	
Year	Housing	Infra - structure	Factories	Ware- houses	Oil, steel& coal	Schools &Colleges	Uni- versities	Health	Offices	Enter- tainment	Garages	Shops	Agri- culture	Miscell- aneous	All privat secto
2005 2006 2007 2008 2009	1098.0 1185.7 1172.7 841.7 744.3	35.8 78.5 95.1 83.6 65.5	31.6 53.0 53.5 59.3 28.9	31.0 30.8 22.7 46.6 26.9	2.4 0.0 0.4 0.0 0.5	0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0	19.4 20.2 24.9 18.5 8.1	78.6 86.8 78.7 91.0 47.5	43.4 73.9 94.5 125.9 82.6	11.7 12.8 4.9 3.5 1.4	121.4 180.7 224.4 155.8 80.6	2.0 1.6 0.4 1.2 1.4	108.4 136.0 112.4 113.3 103.7	1583. 1859. 1884. 1540. 1191.
c) Nev	v Work fo	r Public and	d Private S	ector											
		Infra -		Ware-	Oil,	Schools	Uni-			Enter -			Agri-	Miscell-	All Public & Private
<b>Year</b> 2005	<b>Housing</b> 1257.9	structure 278.3	Factories 31.6	houses 32.0	coal 2.4	&Colleges 106.7	versities 41.0	Health 112.6	<b>Offices</b> 115.7	tainment 86.0	Garages 11.7	<b>Shops</b> 121.4	culture 2.1	aneous 149.1	<b>Work</b> 2348.
2006 2007	1393.9 1351.2	345.9 419.9	53.7 54.1	31.1 27.6	0.0 0.4	94.8 88.4	53.2 53.6	67.7 96.0	97.5 94.2	142.6 178.7	12.9 4.9	180.7 224.4	1.6 0.4	201.5 151.6	2677. 2745.
2008 2009	1033.8 934.8	526.5 542.2	62.6 32.5	51.0 30.3	0.0 2.0	137.4 177.6	31.5 13.8	95.5 115.4	114.8 77.7	191.4 129.7	3.7 3.9	156.1 80.6	1.3 1.7	144.2 136.4	2549. <sup>2</sup> 2278. <sup>2</sup>

# **Chapter 2 The Structure of the Industry**

Table 2.1 Structure of the Construction Industry
The table below shows the number of businesses that are either registered for VAT with HM Customs and Excise or which operate a PAYE scheme with the Inland Revenue, at March 2010

SIC (2007) class/ subclass	Description	Turnover (£000) size band									
		0 -99	100 - 499	500 - 1,999	2,000 - 4,999	5,000 - 9,999	10,000+	Total			
	T	I			ı						
4110	Development of building projects	550	525	360	70	15	5	1,530			
4120	Construction of buildings	1,010		525		40	30	2,875			
4211	Construction of roads and motorways	80	130	40		5	5	270			
4212	Construction of railways and	0	0	0		0	0	5			
	underground railways										
4221	Construction of utility projects for fluids	0	5	0	0	0	0	5			
4222	Construction of utility projects for	5	5	0	0	0	0	10			
	electricity and telecommunications										
4291	Construction of water projects	5	5	0	0	0	5	15			
4299	Construction of other civil engineering	145	145	85	20	20	20	440			
	projects n.e.c.										
4311	Demolition	0	10	5	0	0	0	20			
4312	Site preparation	65	40	10	5	0	0	120			
4313	Test drilling and boring	5	5	0	0	0	0	10			
4321	Electrical installation	625	520	140	40	15	10	1,345			
4322	Plumbing, heat and air-conditioning	445	445	90	25	15	5	1,025			
	installation										
4329	Other construction installation	65	75	35	5	0	0	185			
4331	Plastering	245	150	20	5	0	0	420			
4332	Joinery installation	610	460	95	15	0	0	1,185			
4333	Floor and wall covering	60	85	25	5	0	0	180			
4334	Painting and glazing	170	225	30	5	0	0	435			
4339	Other building completion and finishing	105	85	25	5	0	0	215			
4391	Roofing activities	65	70	25	5	5	0	170			
4399	Other specialised construction activities	520	405	110	20	5	0	1,055			
	n.e.c.										
Total		4,950	4,680	1,670	365	135	90	11,885			

Source: Inter Departmental Business Register, Office for National Statistics, Statistics Research Branch, Department of Enterprise, Trade and Investment

Figures have been rounded to the nearest 5 to avoid disclosure and thus figures may not add back to totals.

Please note that previous data were supplied using the SIC 2003 code.

Table 2.2 Northern Ireland Census of Employment September 2007 Employee Jobs

SIC03	BUSINESS DESCRIPTIONS	Male Full-time	Male Part-time	Male	Female Full-time	Female Part-time	Female	Total
F	CONSTRUCTION	38,132	1,402	39,534	3,013	1,781	4,794	44,328
45	Construction	38,132	1,402	39,534	3,013	1,781	4,794	44,328
451	Site preparation	734	9	743	23	19	42	785
4511 4512	Demolition and wrecking of buildings; earth moving Test drilling and boring	*	*	*	*	*	*	763 22
452	Building of complete constructions or parts thereof; civil engineering	20,735	722	21,457	1,738	887	2,625	24,082
4521	General construction of buildings and civil engineering works	15,641	551	16,192	1,503	701	2,204	18,396
4522	Erection of roof covering and frames Construction of motorways, roads, railways, airfields	*	*	673	*	*	72	745
4523	and sports facilities	2,183	55	2,238	81	66	147	2,385
4524	Construction of water projects	*	*	43	*	*	5	48
4525	Other construction work involving special trades	2,225	86	2,311	115	82	197	2,508
45211	Construction of commercial buildings	1,125	23	1,148		61	136	1,284
45212	Construction of domestic buildings	8,903	402	9,305	822	489	1,311	10,616
45213	Construction of civil engineering constructions	5,613	126	5,739	606	151	757	6,496
453	Building installation	9,954	266	10,220	799	491	1,290	11,510
4531	Installation of electrical wiring and fittings	5,766	100	5,866	437	264	701	6,567
4532	Insulation work activities	266		274		14		310
4533	Plumbing	3,585		3,727	294	193		4,214
4534	Other building installation	337	16	353		20	66	419
454	Building completion	5,811	370	6,181	417	350	767	6,948
4541	Plastering	774	94	868		34	68	936
4542 4543	Joinery installation	2,171	148	2,319 403		161	303	2,622 486
4543 4544	Floor and wall covering	378 1,517	25 72	403 1,589		28 78	83 191	486 1,780
4545	Painting and glazing Other building completion	971	31	1,002	73	70 49	122	1,760
455	Renting of construction or demolition equipment with operator	898	35	933		34	70	1,003
*	Not shown due to either no employees or confidentiality constraints							

Source: NI Census of Employment, DETI, September 2007

NOTES: 1 The Census of Employment is a statutory enquiry of all employers in Northern Ireland, carried out biennially under the Statistics of Trade and Employment (NI) Order 1988.

<sup>2</sup> The Census of Employment covers employee jobs only. It excludes: agriculture (but includes animal husbandry service activities and hunting, trapping and game propagation) the self-employed, HM Armed Forces, private domestic servants, homeworkers and trainees without a contract of employment (non-employed status).

 $<sup>3\</sup> Persons\ working\ 30\ hours\ or less\ per\ week\ are\ normally\ regarded\ as\ being\ in\ part\ time\ employment.$ 

<sup>4</sup> The Census of Employment counts the number of jobs rather than the number of persons with jobs. Therefore a person holding both a full-time and a part-time job, or someone with two part-time jobs, will be counted twice.

<sup>5</sup> Employees are classified to a Standard Industrial Classification (SIC03) from the business description for each employment unit.

Table 2.3	Northern Irel	and Employee Jo	obs <sup>1</sup> in Constr	uction	
Year	Quarter	Employee Jobs - Unadjusted	Quarterly Change- Unadjusted	Employee Jobs- Seasonally Adjusted	Quarterly Change- Seasonally Adjusted
2000	March	34,540	180	34,650	390
	June	34,940	400	35,030	380
	September	35,690	750	35,620	
	December	35,950	260	35,830	220
2001	March	36,250	300	36,350	520
	June	36,250	0	36,340	-20
	September	36,530	280	36,470	
	December	37,150	610	37,020	550
2002	March	36,990	-160	37,090	80
	June	36,740	-240	36,820	-280
	September	36,720	-20	36,670	-140
	December	36,310	-410	36,190	-480
2003	March	35,860	-450	35,960	-230
	June	36,360	500	36,430	470
	September	36,440	80	36,410	-20
	December	36,750	310	36,620	210
2004	March	37,100	350	37,210	580
	June	37,180	80	37,230	20
	September	37,270	80	37,250	20
	December	37,550	280	37,420	170
2005	March	37,770	220	37,870	450
	June	38,750	980	38,780	910
	September	39,310	560	39,300	520
	December	41,150	1,830	41,010	1,720
2006	March	41,790	650	41,910	900
	June	42,300	510	42,320	
	September	42,690	390	42,680	360
	December	43,140	450	43,010	330
2007	March	43,460	320	43,580	570
	June	44,710	1,250	44,730	1,140
	September	45,320	610	45,310	580
	December (R)	46,790	1,470	46,660	1,350
2008	March <sup>(R)</sup>	45,810	-980	45,940	-720
	June <sup>(R)</sup>	44,790	-1,020	44,800	-1,140
	September (R)	43,420	-1,370	43,400	-1,400
	December (P)	41,690	-1,730	41,580	-1,830
2000	March <sup>(R)</sup>	39,410	-2,270	39,520	-2,050
2009	June (R)	38,160	-2,270 -1,260		-2,050 -1,350
				38,170	
	September (R)	36,700	-1,460	36,680	-1,500
	December <sup>(R)</sup>	35,480	-1,220	35,390	-1,280
2010	March (R)	34,950	-530	35,050	-340
	June <sup>(P)</sup>	34,350	-610	34,360	-690

Notes:

Estimates of the number of employee jobs are obtained from the Quarterly Employment Survey (QES). The QES covers all public sector bodies, all private sector firms with 25 or more employees and a sample of the remainder. The sample size has been chosen in order that estimates of total employee jobs should be accurate to within +/- 1% of the Census of Employment total. The survey collects information on numbers of persons in full-time and part-time employment. It should be noted that the survey counts the number of jobs rather than the number of persons with jobs. For example, a person holding both a full-time job and a part-time job, or someone with two part-time jobs, will be counted twice.

Source: Quarterly Employment Survey (QES), DETI

1 Figures are rounded to the nearest 10 and may not sum due to rounding.

<sup>(</sup>P) Provisional; (R) Revised

Table 2.4 Northern Ireland Labour Force Survey Self employed in Construction Industry

Year (Quarter 2)	Number
2010	27,000
2009	29,000
2008	33,000
2007	31,000
2006	30,000
2005	32,000
2004	34,000
2003	29,000
2002	25,000
2001	25,000

Notes:

Figures are rounded to the nearest thousand.

Above estimates are subject to sampling error.

Allocation between self employed and employees status is by self assessment.

From 2007, the above estimates are based on re-weighted LFS estimates, which are in line with the  $2008 \ \text{mid-year}$  population estimates.

Prior to 2007, the above estimates are based on weighted LFS estimates, which are in line with the 2006 mid-year population estimates.

# Table 2.5 Northern Ireland Annual Survey of Hours and Earnings Earnings and Hours in the Construction Industry

full time male employees, on adult rates, whose pay was not affected by absence Construction Industry SIC 2003 Division F

	N	/leangrosswee	ekly earning Of Which	S		Percentage of employees who received		
At April			OI WILLIAM				WHOTEGEVE	u
Each		Overtime		Premium		Overtime		Premium
Year	Total	Pay	PBR etc	payments		pay	PBR etc	payments
2002	£371.0	£31.3	х	Х		30.6%	7.5%	2.6%
2003	£386.9	£25.6	Х	Χ		28.2%	13.6%	1.4%
2004	£399.2	£25.8	Х	Χ		25.8%	7.9%	3.1%
<b>2004</b> <sup>1</sup>	£403.5	£25.1	х	Х		24.9%	4.8%	3.0%
<b>2005</b> <sup>1</sup>	£392.7	£17.7	х	Х		20.0%	6.0%	1.1%
<b>2006</b> <sup>1</sup>	£430.6	£26.8	х	Х		23.4%	5.0%	2.7%
<b>2006</b> <sup>2</sup>	£429.6	£27.2	х	Х		23.5%	4.8%	2.8%
2007 <sup>2</sup>	£456.2	£29.7	х	Х		21.1%	5.2%	1.4%
2008 <sup>2</sup>	£471.7	£27.7	х	Х		24.7%	6.4%	0.0%
2009 ²	£508.5	£25.7	х	X		19.3%	3.2%	0.0%
	Dictribut	ion of weekly ea	rninge				Moon van	ekly hours
	DISTRIBUTE	Median	arriiriys		Mean		Mean	EKIY IDUIS
		iviedian			hourly		total weekly	Mean
At April	10%	50%	10%		earnings		hours	weekly
Each	earned less	earned less	earned		excluding		(including	overtime
Year	than	than	more than		overtime*		overtime)	hours
2002	£215.8	£328.4	£549.4		£8.60		42.4	2.9
2003	£234.5	£349.0	£591.9		£9.12		42.0	2.4
2004	£223.1	£336.3	х		£9.35		42.3	2.4
2004 <sup>1</sup>	£231.9	£336.0	х		£9.47		42.3	2.3
<b>2005</b> <sup>1</sup>	£185.9	£340.0	х		£9.34		41.7	1.5
<b>2006</b> <sup>1</sup>	£203.0	£375.5	х		£10.22		41.5	2.0
2006 <sup>2</sup>	£205.6	£373.3	х		£10.19		41.5	2.0
2007 <sup>2</sup>	£242.7	£390.8	х		£10.57		42.8	2.4
<b>2008</b> <sup>2</sup>	£243.8	£408.6	х		£11.03		42.3	2.1
2009 ²	£253.2	£422.4	х		£12.00		42.3	2.0

PBR - payment by results, includes piecework, bonuses, commission and incentive payments (includes profit related pay until 1996).

Premium pay - for shift-work, and for night or week-end work where these are not treated as overtime.

x - data un available or suppressed

<sup>\*</sup> Average hourly earnings are calculated by dividing the sum of the weekly earnings of the group of employees

by the sum of their total weekly hours.

<sup>&</sup>lt;sup>1</sup> To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

<sup>&</sup>lt;sup>2</sup> For the 2006 ASHE results, CNS also introduced a small number of methodological changes. The ASHE results since 2006 are therefore discontinuous with earlier results.

# Table 2.6 Northern Ireland Annual Survey of Hours and Earnings Earnings in the Construction Industry by Occupation

full time male employees, on adult rates, whose pay was not affected by absence

	SOC 531 - Co trad			arpenters and ners	SOC 912 - elementary construction occupations		
At April Each Year	Mean gross weekly earnings	Mean hourly earnings excluding overtime	Mean gross weekly eamings	Mean hourly earnings excluding overtime	Mean gross weekly earnings	Mean hourly earnings excluding overtime	
2002	£319.8	£7.43	£312.7	£7.33	£275.2	£5.83	
2003	£367.6	£8.28	£334.3	£7.59	£274.9	£6.19	
2004	£345.6	£8.01	£343.0	£7.57	£336.0	£7.49	
2004 <sup>1</sup>	£348.8	£8.09	£345.8	£7.64	£334.4	£7.46	
2005 <sup>1</sup>	£332.5	£7.97	£340.6	£7.85	£321.3	£7.03	
2006 <sup>1</sup>	£404.2	£9.13	£377.3	£8.53	£292.0	£6.69	
2006 <sup>2</sup>	£407.9	£9.19	£379.1	£8.56	£291.7	£6.70	
2007 <sup>2</sup>	£411.6	£9.43	£412.3	£9.43	£333.1	£7.59	
2008 <sup>2</sup>	£415.8	£10.11	£385.3	£9.33	£406.3	£8.33	
2009 <sup>2</sup>	£412.5	£9.84	£399.2	£9.11	£357.5	£7.94	

SOC - Standard Occupational Classification 2000

<sup>&</sup>lt;sup>1</sup> To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

<sup>&</sup>lt;sup>2</sup> For the 2006 ASHE results, ONS also introduced a small number of methodological changes. The ASHE results since 2006 are therefore discontinuous with earlier results.

Table 2.7 Northern Ireland Annual Survey of Hours and Earnings Earnings and Hours in the Construction Industry and in all Industries and Services

full time male employees, on adult rates, whose pay was not affected by absence Construction Industry SIC 2003 Division F

	FULL-TIME MALES										
	CONST	RUCTION IN	DUSTRY		ALL INDUSTRIES AND SERVICES						
At April Each Year	Mean gross weekly earnings	Mean hourly earning excluding overtime	Mean total weekly hours (including overtime)		Mean gross weekly earnings	Mean hourly earning excluding overtime	Mean total weekly hours (including overtime)				
2002 2003 2004 2004 <sup>1</sup> 2005 <sup>1</sup> 2006 <sup>2</sup> 2007 <sup>2</sup> 2008 <sup>2</sup>	£371.0 £386.9 £399.2 £403.5 £392.7 £430.6 £429.6 £456.2 £471.7	£8.60 £9.12 £9.35 £9.47 £9.34 £10.22 £10.19 £10.57 £11.03	42.4 42.0 42.3 42.3 41.7 41.5 41.5 42.8 42.3		£431.9 £447.7 £466.0 £463.5 £486.5 £502.9 £500.9 £501.4 £520.7	£10.44 £10.91 £11.21 £11.16 £11.75 £12.20 £12.15 £12.17 £12.57	41.1 40.7 41.3 41.3 41.1 41.1 41.1 41.0 41.2				

<sup>&</sup>lt;sup>1</sup> To improve coverage, supplementary data was collected for the 2004 and subsequent ASHE surveys for people who changed or started new jobs between sample selection and the survey period. The ASHE results since 2004 are therefore discontinuous with earlier results.

 $<sup>^2</sup>$  For the 2006 ASHE results, ONS also introduced a small number of methodological changes. The ASHE results since 2006 are therefore discontinuous with earlier results.

## 2.8 Statistics of accidents reported to HSENI 2000/01 – 2009/10

## 2.8.1. All accidents – fatal, major injury and over 3 day

Year	Fatal	Major	Over 3 Day	Total
2000/01	12	578	3,421	4,011
2001/02	9	595	3,547	4,151
2002/03	21	650	3,039	3,710
2003/04	19	675	2,642	3,336
2004/05	15	640	2,359	3,014
2005/06(P)	20	599	2,645	3,264
2006/07	18	510	2,318	2,846
2007/08	16	557	2,179	2,752
2008/09	19	498	1,947	2,464
2009/10	8	466	1,912	2,386

### 2.8.2. All accidents by industrial sector

Year	Agric	Constr	Mfg&Q <sup>1</sup>	Educ	Health	Other	Total
2000/01	72	245	1,259	380	498	1,557	4,011
2001/02	57	236	1,195	392	467	1,804	4,151
2002/03	54	212	1,030	481	505	1,428	3,710
2003/04	42	246	963	350	454	1,281	3,336
2004/05	37	250	863	275	442	1,147	3,014
2005/06(P)	44	303	896	336	514	1,171	3,264
2006/07	32	276	808	211	480	1,039	2,846
2007/08	17	332	808	141	436	1,018	2,752
2008/09	23	302	722	306	460	651	2,464
2009/10	16	230	566	305	487	782	2,386

2.8.3. Major a	ccidents b	y industria	l sector				
Year	Agric <sup>2</sup>	Constr	Mfg & Q	Educ	Health	Other	Total
2000/01	N/A	68	122	206	52	130	578
2001/02	N/A	55	147	199	58	136	595
2002/03	N/A	60	116	293	58	123	650
2003/04	N/A	81	148	181	86	179	675
2004/05	N/A	98	146	119	88	189	640
2005/06(P)	N/A	87	134	154	88	136	599
2006/07	N/A	92	133	85	57	143	510
2007/08	N/A	128	187	34	48	160	557
2008/09	N/A	104	159	30	54	151	498
2009/10	N/A	81	139	40	71	135	466

### 2.8.4. Fatal accident incidence rates per 100,000 workers by industrial sector

Year	Agricultur	Construction	Manufacturing	All Industries	
	е				
2000/01	19.16	8.5	1.91	0.94	
2001/02	13.69	11.4	1.01	0.93	
2002/03	12.4	12.7	1	2.6	
2003/04	19.2	10.2	0	2.3	
2004/05	11.9	6.7	2	1.6	
2005/06(P)	28.5	7.4	3.1	2.3	
2006/07	14.7	8.5	3.1	2.2	
2007/08	19.8	6.4	1.1	2.1	
2008/09	16	2.8	7.1	2.6	
2009/10	4.2	1.5	2.2	1.1	

<sup>&</sup>lt;sup>1</sup> Mfg & Q: Manufacturing and Quarries.

 $<sup>^{2}</sup>$  Non-fatal Agriculture accidents are not classified as "major" and "over 3 day", but simply as "non-fatal".

<sup>(</sup>P) = provisional figures

2.8.5. Construction	sector -c	ause of acc	cident by ty	me of accid	dent	
2.0.3. Constituction	r sector C	2000/01	oluent by ty	pe or acci	2001/02	
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
		.,	day			day
Fall	3	39	38		24	36
Struck by		8	35	1	7	35
Handling,		5	35		1	35
strains/sprains						
Slip or trip		2 5	21		4	24
Vehicle		5	6		1	4
Collapsing or		2	2	1	2	3
overturning						
Others		7	37	2	16	34
Totals	3	68	174	4	55	171
		2002/03			2003/04	
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
			day			day
Fall	5	29	20	3	29	34
Struck by		6	27		16	26
Handling,		2	31		4	41
strains/sprains						
Slip or trip		7	30		18	27
Vehicle		3	4		1	3
Collapsing or	2	1	5	3	2	3
overturning						
Others	2	12	26		11	26
Totals	9	60	143	6	81	160
		2004/05			2005/06(p)	
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
<b>-</b> -"		40	day	0	40	day
Fall	2	40	25	3	42	31
Struck by		16	23		13	48 55
Handling,		10	50		5	55
strains/sprains Slip or trip		17	17		10	20
Vehicle	1	17	3		12 1	28 8
Collapsing or		3	2		1	1
overturning	'	٥	4		'	ı
Others		11	24	2	13	40
Totals	4	98	148	5	87	211
	, <del>,</del>	30	170		57	211

2.8.5. Construction	n sector c	ause of acc	cident by ty	ype of acci	dent (conti	nued)
		2006/07	2007/08			
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
			day			day
Fall	1	40	33	2	56	38
Struck by		15	28	1	17	33
Handling,		5	36		6	43
strains/sprains						
Slip or trip		16	38		20	35
Vehicle		7	2	2	3	3
Collapsing or	2	2	1			
overturning						
Others	3	7	42		26	47
Totals	6	92	180	5	128	199

		2008/09			2009/10	
Cause	Fatal	Major	Over 3	Fatal	Major	Over 3
			day			day
Fall	1	41	25	1	34	18
Struck by		12	36		6	25
Handling,		11	56		8	36
strains/sprains						
Slip or trip		22	25		15	24
Vehicle					2	4
Collapsing or		4			0	2
overturning						
Others	1	14	48		16	38
Totals	2	104	190	1	81	147

2.8.6. C	onstruction	sector - desc	ription of fatal	accidents	
Year	Number of Fatalities	Occupation	Employment Category	Description	Date
2000/01		Plumber	Self-employed	Fell 13m from landing.	28/04/2000
	3		Employee	Fell from scaffolding.	25/09/2000 (Died 04 10 2000)
		Demolition worker	Employee	Fell through opening in floor of industrial premises.	16/11/2000
		Joiner	Employee	Crushed under bale of reinforced mesh that fell 8m during lifting operation.	21/06/2001
		Electrician	Self-employed	Electrocuted while rewiring a house.	19/11/2001
2001/02	4	Builder	Self-employed	Crushed when entangled between slewing ring and digger tracks.	04/12/2001
		Worker	Employee	Electrocuted when boom of excavator came in contact with 33kv overhead power lines.	15/12/2001
2002/03		Painter	Employee	Electrocuted while working from MEWP when it came into contact with overhead power line.	08/05/2002
		Child (boy aged 5 yrs)	Member of the public	Trapped in 225mm diameter sewer pipe.	01/06/2002
		Roofer	Self-employed	Fell from roof while carrying out minor repairs.	19/07/2002
	8 +1 child	Labourer	Self-employed	Crushed underneath staircase that collapsed.	03/09/2002
		Labourer	Employee	Fell following collapse of 8 staircases during placing of the staircases.	03/09/2002
		Businessman	Self-employed	Crushed under wall knocked over by arm of excavator.	18/11/2002
		Joiner	Employee	Fell 3.6m from cage mounted on telescopic handler; cage also fell onto the deceased.	03/12/2002
		Mastic asphalter	Employee	Slipped on hip roof and fell underneath middle guard rail and onto flat roof	21/01/2003 (Died 23 01 2003)
		Builder	Self-employed	Fell 13.5m from extension ladder mounted on top of tower scaffold.	07/02/2003
2003/04		Joiner	Employee	Fell 2.8m through an opening in the floor of a timber framed house	14/05/2003 (Died 16/05/2003)
		Sub-contractor	Self-employed	Crush in a trench collapse	30/08/2003
	6	Mushroom Picker	Employee	Crushed under an overturned excavator	23/10/2003
		Labourer		Fell from a ladder	17/11/2003
		Digger driver	Self-employed	Crushed under a wall collapse during demolition	10/12/2003 (Died 21/02/2004)
	1	Builder	Self-employed	Fell approx 7m off a roof	04/03/2004
		Joiner	Employed	Fell approx 2.4m from a wall with wet mortar	04/10/2004 (Died 07/10/2004)
2004/05	4	Labourer	Employed	Crushed under a wall collapse	12/02/05
		Roofer	Employed	Fell approx.12.3m from a roof	15/03/2005
		Road Worker	Self-employed	Knocked over by a reversing lorry	22/03/2005

2.8.6. Construction sector – description of fatal accidents (continued)					
Year	Number of Fatalities	Occupation	Employment Category	Description	Date
2005/06	5	Roofer	Employee	Fell approx. 5m through a roof light onto concrete floor	30/05/2005
		Fitter	Employee	Died in explosion at water treatment works whilst carrying out construction maintenance work	06/02/2006
		Farmer	Self-employed	Fell from roof (5m) through Perspex skylight on corrugated farm shed	13/10/2005 (Died 14/10/2005)
		Painter/ decorator	Employee	Fell from ladder whilst painting facia at eves of house	12/06/2005
		Road Worker	Self-employed	Electrocuted when an articulated lorry made contact with an overhead powerline	28/02/2006
2006/07	6	Maintenance	Employee	Fell from roof into well at Stewart Hall, Stewartstown	01/05/2006
		Construction Worker	Employee	Buried when a trench collapsed on top of him at construction site, Ballywalter Road, Millisle	08/052006
		Digger driver	Self-employed	A 9" wall collapsed on him during ground work on a farmyard near Limavady.	27/07/2006
		Joiner	Employee	Mobile building collapsed on top of IP when it was being moved at RAF Aldergrove.	19/09/2006
		Telescopic Handler Driver	Employee	Drowned in tank at construction of new pumping station in Portrush.	06/10/2006
		Engineer		Electrocuted when drilling rig made contact with overhead power line.	31/01/2007
2007/08	5	Grab Driver	Employed	Struck by lorry while standing beside his vehicle	02/05/2007
		Builder*	Self Employed	Fell from scaffolding at a site in Dunmurry	11/08/2007 (Died 18/08/2007)
		Builder*	Self Employed	Fell from garage roof at a house under construction in Ballynahinch	12/09/2007
		General Labourer	Employed	Died from injuries received when struck by collapsing gable wall in Fintona	25/01/2008
		General Labourer	Employed	Struck by reversing vehicle on site in Belfast	27/02/2008
2008/09	2	Plant Operator	Employed	Died when dumper he was driving went off the edge of steep earth ramp	09/05/2008
		General Labourer	Employed	Died from injuries sustained after fall from height on construction site	11/12/2008 (Died 26/12/2008)
2009/10	1	General Operative	Employed	Fell from ladder whilst assisting in repair of roof tiles. Possible seizure/fit	09/07/2009
2010/11	1	Partner	Self Employed	IP fell onto a concrete floor as he was attempting to strip the original roof in preparation for the new roof sheeting	05/06/2010 (Died 19/6/2010)

<sup>\*</sup> accidents not reportable under RIDDOR but investigated by HSENI

# **Survey Response for QCE**

For the quarter 1<sup>st</sup> April to 30<sup>th</sup> June 2010, 87% of contracting firms in the sample participated in the survey. A breakdown of response by stratum is highlighted below. Construction firms are stratified according to annual turnover, ranging from the small stratum one firms with an annual turnover of less than £125,000 through to the large stratum six firms which have an annual turnover in excess of £10.5 million.

As can be seen from the table, a high level of response was achieved from stratum 2 to 6 firms. Response was lower from stratum 1 firms. Each quarter, there is ongoing effort to improve overall response.

2010 Apr - Jun	Stratum	Annual Turnover (£ '000)	Response (%)	
	1	0 - 124	76	
	2	125 - 549	80	
	3	550 - 2,099	88	
	4	2,100 - 5,249	96	
	5	5,250 - 10499	90	
	6	10,500+	93	
	Overall		87	

#### **Notes to Editors**

- 1. Statistics derived from the QCE are based on returns made by Construction Firms and Public Sector Direct Labour Departments.
- 2. The sample of firms in the QCE includes only VAT registered firms in Standard Industrial Classification Division 41 43 (Construction) on the Inter Departmental Business Register (IDBR).
- 3. Construction activity measured by QCE includes general construction and demolition work, construction and repair of buildings, civil engineering, installation of fixtures and fittings and any other building completion work.
- 4. The following definitions are used in the QCE to describe Construction Activity:

New Work is any new construction activity e.g. factory and office extensions, major re-construction, major alterations, site preparation and demolition.

Repair and Maintenance is all on-site work not defined as new construction, e.g. housing conversions, extensions and improvements.

Housing refers to all housing construction activity, both private and public sector.

Infrastructure refers to any work on roads and car parks, water and sewerage, electricity, gas, communications, air transport, railways, harbours and waterways.

Other Work refers to factories, warehouses, oil, steel gas and coal, schools and colleges, offices and banks, shops, universities, entertainment, agriculture, health and welfare, garages and miscellaneous.

- 5. The base year for all the series published is 2005 (2005 = 100).
- 6. Tables 1.1, 1.2, 1.3, 1.4, 1.7, 1.8 (b) are all seasonally adjusted. Seasonal adjustment aids interpretation by removing seasonal variation. The data is seasonally adjusted using X12 ARIMA software.
- 7. Totals may not tally as each category is individually deflated and seasonally adjusted.

8. Results, particularly for the latest quarter, are provisional and subject to revision as fuller information becomes available from subsequent returns in future quarters.

The time series contained within Chapter 1-Output are updated quarterly to take account of:

- Firms not returning forms on schedule;
- Validation of data;
- Changes to Grossing Factors;
- Changes to the Seasonal Adjusters;
- Changes to Deflators;
- 9. The QCE is a sample survey, the results of which are subject to both sampling and non-sampling error.

For further information please contact Mr Jonathan Harvey:

Telephone (028) 9034 8202 E-mail <u>Jonathan.Harvey@dfpni.gov.uk</u>

Fax (028) 9034 8276

Electronic and hard copies of this bulletin are available from:

Central Survey Unit

Northern Ireland Statistics and Research Agency

McAuley House

2 - 14 Castle Street

**BELFAST** 

BT1 1SY

Or on the Central Survey Unit Website at <a href="http://www.csu.nisra.gov.uk">http://www.csu.nisra.gov.uk</a>